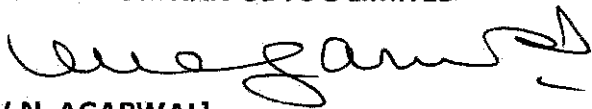


# **HINDUSTHAN UDYOG LIMITED**

## **SHAREHOLDING PATTERN - PRE AMALGAMATION**

|     |                                                                                                               |                                  |
|-----|---------------------------------------------------------------------------------------------------------------|----------------------------------|
| 1   | Name of Listed Entity:                                                                                        | <b>HINDUSTHAN UDYOG LIMITED</b>  |
| 2   | Scrip Code/Name of Scrip/Class of Security:                                                                   | <b>513039 (BSE), 18142 (CSE)</b> |
| 3   | Whether Company is SME                                                                                        | <b>NO</b>                        |
| 4   | Share Holding Pattern Filed under:                                                                            | <b>REGULATION 31(1)(b)</b>       |
|     | For Quarter ending                                                                                            | <b>30TH JUNE, 2019</b>           |
| 5   | Class of Security                                                                                             | <b>EQUITY SHARES</b>             |
| 6   | Declaration: The Listed entity submits the following declaration to the extent of submission of information:- |                                  |
|     | <b>Particulars</b>                                                                                            |                                  |
| i   | Whether the Listed Entity has issued any partly paid up shares?                                               | <b>NO</b>                        |
| ii  | Whether the Listed Entity has issued any Convertible Securities or Warrants?                                  | <b>NO</b>                        |
| iii | Whether the Listed Entity has any shares against which depository receipts are issued?                        | <b>NO</b>                        |
| iv  | Whether the Listed Entity has any shares in locked-in?                                                        | <b>NO</b>                        |
| v   | Whether any shares held by promoters are pledged or otherwise encumbered?                                     | <b>NO</b>                        |
| vi  | Whether company has equity shares with differential voting rights?                                            | <b>NO</b>                        |
| vii | Whether the listed entity has any significant beneficial owner?                                               | <b>NO</b>                        |
| 7   | The tabular format for disclosure of holding of specified securities is as follows:-                          |                                  |

**FOR HINDUSTHAN UDYOG LIMITED**

  
**[V.N. AGARWAL]**  
**MANAGING DIRECTOR**



# HINDUSTHAN UDYOG LIMITED

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder        | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held  | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | No. of Voting Rights held in each class of securities |             |           |                         | No. of Shares Underlying outstanding convertible securities (including Warrant capital) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered | No. of equity shares held in dematerialised form |
|----------|--------------------------------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|------------------------|---------------------------------------------------------------------------|-------------------------------------------------------|-------------|-----------|-------------------------|-----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|--------------------------------------------------|
|          |                                |                     |                                         |                                          |                                              |                        |                                                                           | No. of Voting Rights                                  |             |           | Total as a % of (A+B+C) |                                                                                         |                                                                                                                   | No. (a)                 | As a % of total Shares held (b) |                                               |                                                  |
|          |                                |                     |                                         |                                          |                                              |                        |                                                                           | Class eg: Equity Shares of Rs. 10 each                | Class eg: y | Total     |                         |                                                                                         |                                                                                                                   |                         |                                 |                                               |                                                  |
| (I)      | (II)                           | (III)               | (IV)                                    | (V)                                      | (VI)                                         | (VII) = (IV)+(V)+ (VI) | (VIII)As a % of (A+B+C2)                                                  | (IX)                                                  |             |           |                         | (X)                                                                                     | (XI)= (VII)+(X) As a % of (A+B+C2)                                                                                | (XII)                   | (XIII)                          | (XIV)                                         |                                                  |
| (A)      | Promoter & Promoter Group      | 11                  | 53,79,910                               | 0                                        | 0                                            | 53,79,910              | 74.96                                                                     | 53,79,910                                             | 0           | 53,79,910 | 74.96                   | 74.96                                                                                   | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 51,55,810                                        |
| (B)      | Public                         | 41                  | 17,96,815                               | 0                                        | 0                                            | 17,96,815              | 25.04                                                                     | 17,96,815                                             | 0           | 17,96,815 | 25.04                   | 25.04                                                                                   | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 3,70,850                                         |
| (C)      | Non Promoter - Non Public      |                     |                                         |                                          |                                              |                        |                                                                           |                                                       |             |           |                         |                                                                                         |                                                                                                                   |                         |                                 |                                               |                                                  |
| (C1)     | Shares Underlying DRs          | 0                   | 0                                       | 0                                        | 0                                            | 0                      | 0.00                                                                      | 0                                                     | 0           | 0         | 0.00                    | 0.00                                                                                    | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                                                |
| (C2)     | Shares Held By Employee Trusts | 0                   | 0                                       | 0                                        | 0                                            | 0                      | 0.00                                                                      | 0                                                     | 0           | 0         | 0.00                    | 0.00                                                                                    | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                                                |
|          | Total                          | 52                  | 71,76,725                               | 0                                        | 0                                            | 71,76,725              | 100.00                                                                    | 71,76,725                                             | 0           | 71,76,725 | 100.00                  | 100.00                                                                                  | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 55,26,660                                        |

FOR HINDUSTHAN UDYOG LIMITED

*[Signature]*

[V.N. AGARWAL]

MANAGING DIRECTOR



# HINDUSTHAN UDYOG LIMITED

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholders                                  | PAN         | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | No. of Voting Rights held in each class of securities |                |                         | No. of Shares Underlying convertible securities (including Warrants) | Shareholding as a % assuming conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered | No. of equity shares held in dematerialised form |
|----------|----------------------------------------------------------------------|-------------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------|---------------------------------------------------------------------------|-------------------------------------------------------|----------------|-------------------------|----------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|--------------------------------------------------|
|          |                                                                      |             |                     |                                         |                                          |                                              |                                     |                                                                           | No. of Class X                                        | No. of Class Y | Total as a % of (A+B+C) |                                                                      |                                                                                                              | No. (a)                 | As a % of total Shares held (b) |                                               |                                                  |
| 1        | Indian                                                               |             |                     |                                         |                                          |                                              |                                     |                                                                           |                                                       |                |                         |                                                                      |                                                                                                              |                         |                                 |                                               |                                                  |
| (a)      | Individuals / Hindu Undivided Family                                 |             | 3                   | 708235                                  | 0                                        | 0                                            | 708235                              | 9.87                                                                      | 708235                                                | 0              | 708235                  | 9.87                                                                 | 0                                                                                                            | 9.87                    | 0                               | 0.00                                          | 708235                                           |
|          | Prakash Agarwal                                                      | ACMPA9020A  |                     | 516200                                  | 0                                        | 0                                            | 516200                              | 7.19                                                                      | 516200                                                | 0              | 516200                  | 7.19                                                                 | 0                                                                                                            | 7.19                    | 0                               | 0.00                                          | 516200                                           |
|          | Premilata Agarwal                                                    | ACSPA0122D  |                     | 179625                                  | 0                                        | 0                                            | 179625                              | 2.50                                                                      | 179625                                                | 0              | 179625                  | 2.50                                                                 | 0                                                                                                            | 2.50                    | 0                               | 0.00                                          | 179625                                           |
|          | Vishwanath Agarwal                                                   | ACMPA9017B  |                     | 12410                                   | 0                                        | 0                                            | 12410                               | 0.17                                                                      | 12410                                                 | 0              | 12410                   | 0.17                                                                 | 0                                                                                                            | 0.17                    | 0                               | 0.00                                          | 12410                                            |
| (b)      | Central Government / State                                           |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0              | 0                       | 0.00                                                                 | 0                                                                                                            | 0.00                    | 0                               | 0.00                                          | 0                                                |
| (c)      | Financial Institutions / Banks                                       |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0              | 0                       | 0.00                                                                 | 0                                                                                                            | 0.00                    | 0                               | 0.00                                          | 0                                                |
| (d)      | Any Other (Specify)                                                  |             | 8                   | 4671675                                 | 0                                        | 0                                            | 4671675                             | 65.09                                                                     | 4671675                                               | 0              | 4671675                 | 65.09                                                                | 0                                                                                                            | 65.09                   | 0                               | 0.00                                          | 4447575                                          |
|          | Bodies Corporate                                                     |             |                     |                                         |                                          |                                              |                                     |                                                                           |                                                       |                |                         |                                                                      |                                                                                                              |                         |                                 |                                               |                                                  |
|          | V N Enterprises Ltd                                                  | AAACV8991L  |                     | 1659625                                 | 0                                        | 0                                            | 1659625                             | 23.13                                                                     | 1659625                                               | 0              | 1659625                 | 23.13                                                                | 0                                                                                                            | 23.13                   | 0                               | 0.00                                          | 1659625                                          |
|          | Bengal Steel Industries Ltd                                          | AAABC80969P |                     | 598600                                  | 0                                        | 0                                            | 598600                              | 8.34                                                                      | 598600                                                | 0              | 598600                  | 8.34                                                                 | 0                                                                                                            | 8.34                    | 0                               | 0.00                                          | 598600                                           |
|          | Tea Time Ltd                                                         | AAACT9777A  |                     | 594600                                  | 0                                        | 0                                            | 594600                              | 8.29                                                                      | 594600                                                | 0              | 594600                  | 8.29                                                                 | 0                                                                                                            | 8.29                    | 0                               | 0.00                                          | 594600                                           |
|          | Neptune Exports Ltd                                                  | AAACN8502F  |                     | 590400                                  | 0                                        | 0                                            | 590400                              | 8.23                                                                      | 590400                                                | 0              | 590400                  | 8.23                                                                 | 0                                                                                                            | 8.23                    | 0                               | 0.00                                          | 590400                                           |
|          | Orient International Ltd                                             | AAACO2857L  |                     | 546850                                  | 0                                        | 0                                            | 546850                              | 7.62                                                                      | 546850                                                | 0              | 546850                  | 7.62                                                                 | 0                                                                                                            | 7.62                    | 0                               | 0.00                                          | 546850                                           |
|          | Asutosh Enterprises Ltd                                              | AAACA1969M  |                     | 457500                                  | 0                                        | 0                                            | 457500                              | 6.37                                                                      | 457500                                                | 0              | 457500                  | 6.37                                                                 | 0                                                                                                            | 6.37                    | 0                               | 0.00                                          | 457500                                           |
|          | HSM Investments Ltd                                                  | AAACH6608J  |                     | 115600                                  | 0                                        | 0                                            | 115600                              | 1.51                                                                      | 115600                                                | 0              | 115600                  | 1.51                                                                 | 0                                                                                                            | 1.51                    | 0                               | 0.00                                          | 0                                                |
|          | HSM International Pvt. Ltd                                           | AAACH6609K  |                     | 108500                                  | 0                                        | 0                                            | 108500                              | 1.51                                                                      | 108500                                                | 0              | 108500                  | 1.51                                                                 | 0                                                                                                            | 1.51                    | 0                               | 0.00                                          | 0                                                |
|          | Sub Total (A)(1)                                                     |             | 11                  | 5379910                                 | 0                                        | 0                                            | 5379910                             | 74.96                                                                     | 5379910                                               | 0              | 5379910                 | 74.96                                                                | 0                                                                                                            | 74.96                   | 0                               | 0.00                                          | 5155810                                          |
| 2        | Foreign                                                              |             |                     |                                         |                                          |                                              |                                     |                                                                           |                                                       |                |                         |                                                                      |                                                                                                              |                         |                                 |                                               |                                                  |
| (a)      | Individuals (Non-Resident)                                           |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0              | 0                       | 0.00                                                                 | 0                                                                                                            | 0.00                    | 0                               | 0.00                                          | 0                                                |
| (b)      | Government                                                           |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0              | 0                       | 0.00                                                                 | 0                                                                                                            | 0.00                    | 0                               | 0.00                                          | 0                                                |
| (c)      | Institutions                                                         |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0              | 0                       | 0.00                                                                 | 0                                                                                                            | 0.00                    | 0                               | 0.00                                          | 0                                                |
| (d)      | Foreign Portfolio Investor                                           |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0              | 0                       | 0.00                                                                 | 0                                                                                                            | 0.00                    | 0                               | 0.00                                          | 0                                                |
| (e)      | Any Other (Specify)                                                  |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0              | 0                       | 0.00                                                                 | 0                                                                                                            | 0.00                    | 0                               | 0.00                                          | 0                                                |
|          | Sub Total (A)(2)                                                     |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0              | 0                       | 0.00                                                                 | 0                                                                                                            | 0.00                    | 0                               | 0.00                                          | 0                                                |
|          | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) |             | 11                  | 5379910                                 | 0                                        | 0                                            | 5379910                             | 74.96                                                                     | 5379910                                               | 0              | 5379910                 | 74.96                                                                | 0                                                                                                            | 74.96                   | 0                               | 0.00                                          | 5155810                                          |



FOR HINDUSTHAN UDYOG LIMITED

[V.N. AGARWAL]

MANAGING DIRECTOR

# **HINDUSTHAN UDYOG LIMITED**

**Table III - Statement showing shareholding pattern of the Public shareholders**

| Category | Category & Name of the Shareholders                                                 | PAN        | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held (V)+(V)+ (VI) | Shareholding calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | No. of Voting Rights held in each class of securities |               |         |                                     | No. of Shares Underlying convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered | No. of equity shares held in dematerialised form |
|----------|-------------------------------------------------------------------------------------|------------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------|---------------------------------------------------------------------|-------------------------------------------------------|---------------|---------|-------------------------------------|----------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|--------------------------------------------------|
|          |                                                                                     |            |                     |                                         |                                          |                                              |                                     |                                                                     | No. of Voting Rights                                  |               |         | Total as a % of Total voting rights |                                                                      |                                                                                                          | No. (a)                 | As a % of total Shares held (b) |                                               |                                                  |
|          |                                                                                     |            |                     |                                         |                                          |                                              |                                     |                                                                     | Class X eg: y                                         | Class Y eg: y | Total   |                                     |                                                                      |                                                                                                          |                         |                                 |                                               |                                                  |
| 1        | (i)                                                                                 | (ii)       | (iii)               | (iv)                                    | (v)                                      | (vi)                                         | (vii) = (iv)+(v)+ (vi)              | (viii) As a % of (A+B+C2)                                           | (ix)                                                  |               |         |                                     | (x)                                                                  | (xi) = (viii)+(x) As a % of (A+B+C2)                                                                     | (xii)                   |                                 | (xiii)                                        | (xiv)                                            |
| (a)      | Institutions                                                                        |            |                     |                                         |                                          |                                              |                                     |                                                                     |                                                       |               |         |                                     |                                                                      |                                                                                                          |                         |                                 |                                               |                                                  |
| (b)      | Mutual Funds                                                                        |            |                     |                                         |                                          |                                              |                                     |                                                                     |                                                       |               |         |                                     |                                                                      |                                                                                                          |                         |                                 |                                               |                                                  |
| (c)      | Venture Capital Funds                                                               |            |                     |                                         |                                          |                                              |                                     |                                                                     |                                                       |               |         |                                     |                                                                      |                                                                                                          |                         |                                 |                                               |                                                  |
| (d)      | Alternate Investment Funds                                                          |            |                     |                                         |                                          |                                              |                                     |                                                                     |                                                       |               |         |                                     |                                                                      |                                                                                                          |                         |                                 |                                               |                                                  |
| (e)      | Foreign Venture Capital Investors                                                   |            |                     |                                         |                                          |                                              |                                     |                                                                     |                                                       |               |         |                                     |                                                                      |                                                                                                          |                         |                                 |                                               |                                                  |
| (f)      | Foreign Portfolio Investor                                                          |            |                     |                                         |                                          |                                              |                                     |                                                                     |                                                       |               |         |                                     |                                                                      |                                                                                                          |                         |                                 |                                               |                                                  |
| (g)      | Financial Institutions / Banks                                                      |            |                     |                                         |                                          |                                              |                                     |                                                                     |                                                       |               |         |                                     |                                                                      |                                                                                                          |                         |                                 |                                               |                                                  |
| (h)      | Insurance Companies                                                                 |            |                     |                                         |                                          |                                              |                                     |                                                                     |                                                       |               |         |                                     |                                                                      |                                                                                                          |                         |                                 |                                               |                                                  |
| (i)      | Provident Funds/ Pension Funds                                                      |            |                     |                                         |                                          |                                              |                                     |                                                                     |                                                       |               |         |                                     |                                                                      |                                                                                                          |                         |                                 |                                               |                                                  |
| (j)      | Any Other (Specify)                                                                 |            |                     |                                         |                                          |                                              |                                     |                                                                     |                                                       |               |         |                                     |                                                                      |                                                                                                          |                         |                                 |                                               |                                                  |
| 2        | Sub Total (B)(1)                                                                    |            |                     |                                         |                                          |                                              |                                     |                                                                     |                                                       |               |         |                                     |                                                                      |                                                                                                          |                         |                                 |                                               |                                                  |
|          | Central Government/ State Government(s)/ President of India                         |            |                     |                                         |                                          |                                              |                                     |                                                                     |                                                       |               |         |                                     |                                                                      |                                                                                                          |                         |                                 |                                               |                                                  |
|          | Sub Total (B)(2)                                                                    |            |                     |                                         |                                          |                                              |                                     |                                                                     |                                                       |               |         |                                     |                                                                      |                                                                                                          |                         |                                 |                                               |                                                  |
| 3        | Non-Institutions                                                                    |            |                     |                                         |                                          |                                              |                                     |                                                                     |                                                       |               |         |                                     |                                                                      |                                                                                                          |                         |                                 |                                               |                                                  |
| (a)      | Individuals                                                                         |            |                     |                                         |                                          |                                              |                                     |                                                                     |                                                       |               |         |                                     |                                                                      |                                                                                                          |                         |                                 |                                               |                                                  |
|          | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         |            | 20                  | 129798                                  | 0                                        | 0                                            | 129798                              | 1.81                                                                | 129798                                                | 0             | 129798  | 1.81                                | 0                                                                    | 0                                                                                                        | 0.00                    | NA                              | 583                                           |                                                  |
|          | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |            | 17                  | 1493900                                 | 0                                        | 0                                            | 1493900                             | 20.82                                                               | 1493900                                               | 0             | 1493900 | 20.82                               | 0                                                                    | 0                                                                                                        | 0.00                    | NA                              | 315000                                        |                                                  |
|          | Poonam Jhaver                                                                       | ACPP12762H |                     | 685000                                  | 0                                        | 0                                            | 685000                              | 9.54                                                                | 685000                                                | 0             | 685000  | 9.54                                | 0                                                                    | 0                                                                                                        | 0.00                    | NA                              | 0                                             |                                                  |
| (b)      | Poonam Jhaver                                                                       | ACPP12762H |                     | 315000                                  | 0                                        | 0                                            | 315000                              | 4.39                                                                | 315000                                                | 0             | 315000  | 4.39                                | 0                                                                    | 0                                                                                                        | 0.00                    | NA                              | 315000                                        |                                                  |
| (c)      | NBFCs registered with RBI                                                           |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                | 0                                                     | 0             | 0       | 0.00                                | 0                                                                    | 0                                                                                                        | 0.00                    | NA                              | 0                                             |                                                  |
| (d)      | Employee Trusts                                                                     |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                | 0                                                     | 0             | 0       | 0.00                                | 0                                                                    | 0                                                                                                        | 0.00                    | NA                              | 0                                             |                                                  |
|          | Overseas Depositories (holding DRs) (balancing figure)                              |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                | 0                                                     | 0             | 0       | 0.00                                | 0                                                                    | 0                                                                                                        | 0.00                    | NA                              | 0                                             |                                                  |
| (e)      | Any Other (Specify)                                                                 |            |                     |                                         |                                          |                                              |                                     |                                                                     |                                                       |               |         |                                     |                                                                      |                                                                                                          |                         |                                 |                                               |                                                  |
|          | Bodies Corporate                                                                    |            | 4                   | 173117                                  | 0                                        | 0                                            | 173117                              | 2.41                                                                | 173117                                                | 0             | 173117  | 2.41                                | 0                                                                    | 0                                                                                                        | 0.00                    | NA                              | 55267                                         |                                                  |
|          | Sub Total (B)(3)                                                                    |            | 41                  | 1796815                                 | 0                                        | 0                                            | 1796815                             | 25.04                                                               | 1796815                                               | 0             | 1796815 | 25.04                               | 0                                                                    | 0                                                                                                        | 0.00                    | NA                              | 370850                                        |                                                  |
|          | Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)                                |            | 41                  | 1796815                                 | 0                                        | 0                                            | 1796815                             | 25.04                                                               | 1796815                                               | 0             | 1796815 | 25.04                               | 0                                                                    | 0                                                                                                        | 0.00                    | NA                              | 370850                                        |                                                  |



FOR HINDUSTHAN UDYOG LIMITED

IV.N. AGARWAL  
MANAGING DIRECTOR

# **HINDUSTHAN UDYOG LIMITED**

**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder**

| Category | Category & Name of the Shareholders                                                  | PAN  | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held | Shareholding % as per SCRR, 1957 | No. of Voting Rights held in each class of securities |             |       |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered |                                 | No. of equity shares held in dematerialised form |
|----------|--------------------------------------------------------------------------------------|------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-----------------------|----------------------------------|-------------------------------------------------------|-------------|-------|-------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|---------------------------------|--------------------------------------------------|
|          |                                                                                      |      |                     |                                         |                                          |                                              |                       |                                  | No. of Voting Rights                                  |             |       | Total as a % of (A+B+C) |                                                                                  |                                                                                                                   | No. (a)                 | As a % of total Shares held (b) | No. (a)                                       | As a % of total Shares held (b) |                                                  |
|          |                                                                                      |      |                     |                                         |                                          |                                              |                       |                                  | Class eg: X                                           | Class eg: y | Total |                         |                                                                                  |                                                                                                                   |                         |                                 |                                               |                                 |                                                  |
|          |                                                                                      |      |                     |                                         |                                          |                                              |                       |                                  |                                                       |             |       |                         |                                                                                  |                                                                                                                   |                         |                                 |                                               |                                 |                                                  |
|          | (I)                                                                                  | (II) | (III)               | (IV)                                    | (V)                                      | (VI)                                         | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2)        | (IX)                                                  |             |       | (X)                     | (XI) = (VII)+(X) As a % of (A+B+C2)                                              | (XII)                                                                                                             |                         | (XIII)                          |                                               | (XIV)                           |                                                  |
| 1        | Custodian/DR Holder                                                                  |      | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                             | 0                                                     | 0           | 0     | 0                       | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
| 2        | Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014] |      | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                             | 0                                                     | 0           | 0     | 0                       | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
|          | Total Non-Promoter-Non Public Shareholding (C)= (C1)+(C2)                            |      | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                             | 0                                                     | 0           | 0     | 0                       | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |

FOR HINDUSTHAN UDYOG LIMITED

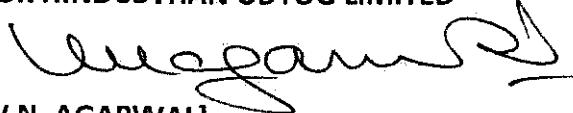
*V.N. AGARWAL*  
MANAGING DIRECTOR



**HINDUSTHAN UDYOG LIMITED****SHAREHOLDING PATTERN - POST AMALGAMATION**

|     |                                                                                                               |                           |
|-----|---------------------------------------------------------------------------------------------------------------|---------------------------|
| 1   | Name of Listed Entity:                                                                                        | HINDUSTHAN UDYOG LIMITED  |
| 2   | Scrip Code/Name of Scrip/Class of Security:                                                                   | 513039 (BSE), 18142 (CSE) |
| 3   | Whether Company is SME                                                                                        | NO                        |
| 4   | Share Holding Pattern Filed under:                                                                            | REGULATION 31(1)(b)       |
|     | For Quarter ending                                                                                            |                           |
| 5   | Class of Security                                                                                             | EQUITY SHARES             |
| 6   | Declaration: The Listed entity submits the following declaration to the extent of submission of information:- |                           |
|     | <b>Particulars</b>                                                                                            |                           |
| i   | Whether the Listed Entity has issued any partly paid up shares?                                               | NO                        |
| ii  | Whether the Listed Entity has issued any Convertible Securities or Warrants?                                  | NO                        |
| iii | Whether the Listed Entity has any shares against which depository receipts are issued?                        | NO                        |
| iv  | Whether the Listed Entity has any shares in locked-in?                                                        | NO                        |
| v   | Whether any shares held by promoters are pledged or otherwise encumbered?                                     | NO                        |
| vi  | Whether company has equity shares with differential voting rights?                                            | NO                        |
| vii | Whether the listed entity has any significant beneficial owner?                                               | NO                        |
| 7   | The tabular format for disclosure of holding of specified securities is as follows:-                          |                           |

**FOR HINDUSTHAN UDYOG LIMITED**

  
[V.N. AGARWAL]  
MANAGING DIRECTOR



# HINDUSTHAN UDYOG LIMITED

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder        | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | No. of Voting Rights held in each class of securities |             |           | No. of Shares Underlying Outstanding convertible securities (including Warrant) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered | No. of equity shares held in dematerialised form |
|----------|--------------------------------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-----------------------|---------------------------------------------------------------------------|-------------------------------------------------------|-------------|-----------|---------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|--------------------------------------------------|
|          |                                |                     |                                         |                                          |                                              |                       |                                                                           | Class eg: Equity Shares of Rs. 10 each                | Class eg: y | Total     |                                                                                 |                                                                                                                   | No. (a)                 | As a % of total Shares held (b) |                                               |                                                  |
| (I)      | (II)                           | (III)               | (IV)                                    | (V)                                      | (VI)                                         | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2)                                                 | (IX)                                                  |             |           | (X)                                                                             | (XI) = (VII)+(X) As a % of (A+B+C2)                                                                               | (XII)                   | (XIII)                          | (XIV)                                         |                                                  |
| (A)      | Promoter & Promoter Group      | 9                   | 45,11,850                               | 0                                        | 0                                            | 45,11,850             | 62.87                                                                     | 45,11,850                                             | 0           | 45,11,850 | 0                                                                               | 62.87                                                                                                             | 0                       | 0.00                            | 0                                             | 45,11,850                                        |
| (B)      | Public                         | 104                 | 26,65,114                               | 0                                        | 0                                            | 26,65,114             | 37.13                                                                     | 26,65,114                                             | 0           | 26,65,114 | 0                                                                               | 37.13                                                                                                             | 0                       | 0.00                            | 0                                             | 3,70,850                                         |
| (C)      | Non Promoter - Non Public      |                     |                                         |                                          |                                              |                       |                                                                           |                                                       |             |           |                                                                                 |                                                                                                                   |                         |                                 |                                               |                                                  |
| (C1)     | Shares Underlying DRs          | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                                                                      | 0                                                     | 0           | 0         | 0                                                                               | 0.00                                                                                                              | 0                       | 0.00                            | 0                                             | 0                                                |
| (C2)     | Shares Held By Employee Trusts | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                                                                      | 0                                                     | 0           | 0         | 0                                                                               | 0.00                                                                                                              | 0                       | 0.00                            | 0                                             | 0                                                |
|          | Total                          | 113                 | 71,76,964                               | 0                                        | 0                                            | 71,76,964             | 100.00                                                                    | 71,76,964                                             | 0           | 71,76,964 | 0                                                                               | 100.00                                                                                                            | 0                       | 0.00                            | 0                                             | 48,82,700                                        |

FOR HINDUSTHAN UDYOG LIMITED

*[Signature]*

[V.N. AGARWAL]  
MANAGING DIRECTOR



# **HINDUSTHAN UDYOG LIMITED**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Category | Category & Name of the Shareholders                                  | PAN        | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | No. of Voting Rights held in each class of securities |               |               | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares             |                                     | No. of Shares pledged or otherwise encumbered | No. of equity shares held in dematerialised form |         |
|----------|----------------------------------------------------------------------|------------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|--------------------------------------|---------------------------------------------------------------------------|-------------------------------------------------------|---------------|---------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------------------|-------------------------------------|-----------------------------------------------|--------------------------------------------------|---------|
|          |                                                                      |            |                     |                                         |                                          |                                              |                                      |                                                                           | Class X eg: X                                         | Class Y eg: Y | Total (A+B+C) |                                                                                  |                                                                                                                   | (a) As a % of total Shares held (b) | (a) As a % of total Shares held (b) |                                               |                                                  |         |
|          | (i)                                                                  | (ii)       | (iii)               | (iv)                                    | (v)                                      | (vi)                                         | (VII) = (IV)+(V)+ (VI)               | (VIII) As a % of (A+B+C2)                                                 | (IX)                                                  |               |               | (X)                                                                              | (XI)= (VII)+(X) As a % of (A+B+C2)                                                                                | (XII)                               | (XIII)                              |                                               | (XIV)                                            |         |
| 1        | Indian                                                               |            |                     |                                         |                                          |                                              |                                      |                                                                           |                                                       |               |               |                                                                                  |                                                                                                                   |                                     |                                     |                                               |                                                  |         |
| (a)      | Individuals / Hindu Undivided Family                                 |            | 3                   | 940323                                  | 0                                        | 0                                            | 940323                               | 13.10                                                                     | 940323                                                | 0             | 940323        | 13.10                                                                            | 0                                                                                                                 | 13.10                               | 0                                   | 0.00                                          | 0                                                | 940323  |
|          | Prakash Agarwal                                                      | ACMPA9020A |                     | 572721                                  | 0                                        | 0                                            | 572721                               | 7.98                                                                      | 572721                                                | 0             | 572721        | 7.98                                                                             | 0                                                                                                                 | 7.98                                | 0                                   | 0.00                                          | 0                                                | 572721  |
|          | Premilata Agarwal                                                    | ACSPA0122D |                     | 226300                                  | 0                                        | 0                                            | 226300                               | 3.15                                                                      | 226300                                                | 0             | 226300        | 3.15                                                                             | 0                                                                                                                 | 3.15                                | 0                                   | 0.00                                          | 0                                                | 226300  |
|          | Vishwanath Agarwal                                                   | ACMPA9017B |                     | 141302                                  | 0                                        | 0                                            | 141302                               | 1.97                                                                      | 141302                                                | 0             | 141302        | 1.97                                                                             | 0                                                                                                                 | 1.97                                | 0                                   | 0.00                                          | 0                                                | 141302  |
| (b)      | Central Government / State                                           |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                    | 0.00                                                                      | 0                                                     | 0             | 0             | 0.00                                                                             | 0                                                                                                                 | 0.00                                | 0                                   | 0.00                                          | 0                                                | 0       |
| (c)      | Financial Institutions / Banks                                       |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                    | 0.00                                                                      | 0                                                     | 0             | 0             | 0.00                                                                             | 0                                                                                                                 | 0.00                                | 0                                   | 0.00                                          | 0                                                | 0       |
| (d)      | Any Other (Specify)                                                  |            |                     |                                         |                                          |                                              |                                      |                                                                           |                                                       |               |               |                                                                                  |                                                                                                                   |                                     |                                     |                                               |                                                  | 0       |
|          | Bodies Corporate                                                     |            | 6                   | 3571527                                 | 0                                        | 0                                            | 3571527                              | 49.76                                                                     | 3571527                                               | 0             | 3571527       | 49.76                                                                            | 0                                                                                                                 | 49.76                               | 0                                   | 0.00                                          | 0                                                | 3571527 |
|          | V N Enterprises Ltd                                                  | AAACV8991L |                     | 1993131                                 | 0                                        | 0                                            | 1993131                              | 27.77                                                                     | 1993131                                               | 0             | 1993131       | 27.77                                                                            | 0                                                                                                                 | 27.77                               | 0                                   | 0.00                                          | 0                                                | 1993131 |
|          | Bengal Steel Industries Ltd                                          | AABC80969P |                     | 858175                                  | 0                                        | 0                                            | 858175                               | 11.96                                                                     | 858175                                                | 0             | 858175        | 11.96                                                                            | 0                                                                                                                 | 11.96                               | 0                                   | 0.00                                          | 0                                                | 858175  |
|          | HSM Investments Ltd                                                  | AAACH6608J |                     | 357109                                  | 0                                        | 0                                            | 357109                               | 4.98                                                                      | 357109                                                | 0             | 357109        | 4.98                                                                             | 0                                                                                                                 | 4.98                                | 0                                   | 0.00                                          | 0                                                | 357109  |
|          | Macneill Electricals Limited                                         | AABCM7111J |                     | 217439                                  | 0                                        | 0                                            | 217439                               | 3.03                                                                      | 217439                                                | 0             | 217439        | 3.03                                                                             | 0                                                                                                                 | 3.03                                | 0                                   | 0.00                                          | 0                                                | 217439  |
|          | HSM International Pvt. Ltd                                           | AAACH6609K |                     | 145582                                  | 0                                        | 0                                            | 145582                               | 2.03                                                                      | 145582                                                | 0             | 145582        | 2.03                                                                             | 0                                                                                                                 | 2.03                                | 0                                   | 0.00                                          | 0                                                | 145582  |
|          | Revox Enterprises Pvt. Ltd.                                          | AABCR2645G |                     | 91                                      |                                          |                                              | 91                                   | 0.00                                                                      | 91                                                    | 0             | 91            | 0.00                                                                             | 0                                                                                                                 | 0.00                                | 0                                   | 0.00                                          | 91                                               | 91      |
|          | Sub Total (A)(1)                                                     |            | 9                   | 4511850                                 | 0                                        | 0                                            | 4511850                              | 62.87                                                                     | 4511850                                               | 0             | 4511850       | 62.87                                                                            | 0                                                                                                                 | 62.87                               | 0                                   | 0.00                                          | 0                                                | 4511850 |
| 2        | Foreign                                                              |            |                     |                                         |                                          |                                              |                                      |                                                                           |                                                       |               |               |                                                                                  |                                                                                                                   |                                     |                                     |                                               |                                                  |         |
| (a)      | Individuals (Non-Resident                                            |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                    | 0.00                                                                      | 0                                                     | 0             | 0             | 0.00                                                                             | 0                                                                                                                 | 0.00                                | 0                                   | 0.00                                          | 0                                                | 0       |
| (b)      | Government                                                           |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                    | 0.00                                                                      | 0                                                     | 0             | 0             | 0.00                                                                             | 0                                                                                                                 | 0.00                                | 0                                   | 0.00                                          | 0                                                | 0       |
| (c)      | Institutions                                                         |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                    | 0.00                                                                      | 0                                                     | 0             | 0             | 0.00                                                                             | 0                                                                                                                 | 0.00                                | 0                                   | 0.00                                          | 0                                                | 0       |
| (d)      | Foreign Portfolio Investor                                           |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                    | 0.00                                                                      | 0                                                     | 0             | 0             | 0.00                                                                             | 0                                                                                                                 | 0.00                                | 0                                   | 0.00                                          | 0                                                | 0       |
| (e)      | Any Other (Specify)                                                  |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                    | 0.00                                                                      | 0                                                     | 0             | 0             | 0.00                                                                             | 0                                                                                                                 | 0.00                                | 0                                   | 0.00                                          | 0                                                | 0       |
|          | Sub Total (A)(2)                                                     |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                    | 0.00                                                                      | 0                                                     | 0             | 0             | 0.00                                                                             | 0                                                                                                                 | 0.00                                | 0                                   | 0.00                                          | 0                                                | 0       |
|          | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) |            | 9                   | 4511850                                 | 0                                        | 0                                            | 4511850                              | 62.87                                                                     | 4511850                                               | 0             | 4511850       | 62.87                                                                            | 0                                                                                                                 | 62.87                               | 0                                   | 0.00                                          | 0                                                | 4511850 |



FOR HINDUSTHAN UDYOG LIMITED

*[Signature]*

[V.N. AGARWAL]  
MANAGING DIRECTOR

(56)



# HINDUSTHAN UDYOG LIMITED

Table III - Statement showing shareholding pattern of the Public shareholders

| Category | Shareholders                                                                        | PAN        | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | No. of Voting Rights held in each class of securities |             |         |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming conversion of convertible securities (as a % of diluted share capital) | No. of Locked in shares                 |                                         | No. of Shares pledged or otherwise encumbered | No. of equity shares held in dematerialised form |
|----------|-------------------------------------------------------------------------------------|------------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|---------------------------------------------|-----------------------------------------------------------------------|-------------------------------------------------------|-------------|---------|-------------------------------------|----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------|-----------------------------------------------|--------------------------------------------------|
|          |                                                                                     |            |                     |                                         |                                          |                                              |                                             |                                                                       | No. of Voting Rights                                  |             |         | Total as a % of Total voting rights |                                                                                  |                                                                                                     | No. (a) As a % of total Shares held (b) | No. (b) As a % of total Shares held (b) |                                               |                                                  |
|          |                                                                                     |            |                     |                                         |                                          |                                              |                                             |                                                                       | Class eg: X                                           | Class eg: y | Total   |                                     |                                                                                  |                                                                                                     |                                         |                                         |                                               |                                                  |
|          | (i)                                                                                 | (ii)       | (iii)               | (iv)                                    | (v)                                      | (vi)                                         | (vii) = (iv)+(v)+(vi)                       | (viii) As a % of (A+B+C2)                                             | (ix)                                                  |             |         |                                     | (x)                                                                              | (xi) = (viii)+(x) As a % of (A+B+C2)                                                                | (xii)                                   | (xiii)                                  | (xiv)                                         |                                                  |
| 1        | Institutions                                                                        |            |                     |                                         |                                          |                                              |                                             |                                                                       |                                                       |             |         |                                     |                                                                                  |                                                                                                     |                                         |                                         |                                               |                                                  |
| (a)      | Mutual Funds                                                                        |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                  | 0                                                     | 0           | 0       | 0.00                                | 0                                                                                | 0.00                                                                                                | 0                                       | 0.00                                    | NA                                            | 0                                                |
| (b)      | Venture Capital Funds                                                               |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                  | 0                                                     | 0           | 0       | 0.00                                | 0                                                                                | 0.00                                                                                                | 0                                       | 0.00                                    | NA                                            | 0                                                |
| (c)      | Alternate Investment Funds                                                          |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                  | 0                                                     | 0           | 0       | 0.00                                | 0                                                                                | 0.00                                                                                                | 0                                       | 0.00                                    | NA                                            | 0                                                |
| (d)      | Foreign Venture Capital Investors                                                   |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                  | 0                                                     | 0           | 0       | 0.00                                | 0                                                                                | 0.00                                                                                                | 0                                       | 0.00                                    | NA                                            | 0                                                |
| (e)      | Foreign Portfolio Investor                                                          |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                  | 0                                                     | 0           | 0       | 0.00                                | 0                                                                                | 0.00                                                                                                | 0                                       | 0.00                                    | NA                                            | 0                                                |
| (f)      | Financial Institutions / Banks                                                      |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                  | 0                                                     | 0           | 0       | 0.00                                | 0                                                                                | 0.00                                                                                                | 0                                       | 0.00                                    | NA                                            | 0                                                |
| (g)      | Insurance Companies                                                                 |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                  | 0                                                     | 0           | 0       | 0.00                                | 0                                                                                | 0.00                                                                                                | 0                                       | 0.00                                    | NA                                            | 0                                                |
| (h)      | Provident Funds/ Pension Funds                                                      |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                  | 0                                                     | 0           | 0       | 0.00                                | 0                                                                                | 0.00                                                                                                | 0                                       | 0.00                                    | NA                                            | 0                                                |
| (i)      | Any Other (Specify)                                                                 |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                  | 0                                                     | 0           | 0       | 0.00                                | 0                                                                                | 0.00                                                                                                | 0                                       | 0.00                                    | NA                                            | 0                                                |
| 2        | Sub Total (B)(1)                                                                    |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                  | 0                                                     | 0           | 0       | 0.00                                | 0                                                                                | 0.00                                                                                                | 0                                       | 0.00                                    | NA                                            | 0                                                |
|          | Central Government/ State Government(s)/ President of India                         |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                  | 0                                                     | 0           | 0       | 0.00                                | 0                                                                                | 0.00                                                                                                | 0                                       | 0.00                                    | NA                                            | 0                                                |
|          | Sub Total (B)(2)                                                                    |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                  | 0                                                     | 0           | 0       | 0.00                                | 0                                                                                | 0.00                                                                                                | 0                                       | 0.00                                    | NA                                            | 0                                                |
| 3        | Non-Institutions                                                                    |            |                     |                                         |                                          |                                              |                                             |                                                                       |                                                       |             |         |                                     |                                                                                  |                                                                                                     |                                         |                                         |                                               |                                                  |
| (a)      | Individuals                                                                         |            |                     |                                         |                                          |                                              |                                             |                                                                       |                                                       |             |         |                                     |                                                                                  |                                                                                                     |                                         |                                         |                                               |                                                  |
|          | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         |            | 65                  | 379764                                  | 0                                        | 0                                            | 379764                                      | 5.29                                                                  | 379764                                                | 0           | 379764  | 5.29                                | 0                                                                                | 5.29                                                                                                | 0                                       | 0.00                                    | NA                                            | 583                                              |
|          | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |            | 26                  | 1898452                                 | 0                                        | 0                                            | 1898452                                     | 26.45                                                                 | 1898452                                               | 0           | 1898452 | 26.45                               | 0                                                                                | 26.45                                                                                               | 0                                       | 0.00                                    | NA                                            | 315000                                           |
|          | Poonam Jhaver                                                                       | ACPP12762H |                     | 685000                                  | 0                                        | 0                                            | 685000                                      | 9.54                                                                  | 685000                                                | 0           | 685000  | 9.54                                | 0                                                                                | 9.54                                                                                                | 0                                       | 0.00                                    | NA                                            | 0                                                |
| (b)      | NBFCs registered with RBI                                                           | ACPP12762H |                     | 315000                                  | 0                                        | 0                                            | 315000                                      | 4.39                                                                  | 315000                                                | 0           | 315000  | 4.39                                | 0                                                                                | 4.39                                                                                                | 0                                       | 0.00                                    | NA                                            | 315000                                           |
| (c)      | Employee Trusts                                                                     |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                  | 0                                                     | 0           | 0       | 0.00                                | 0                                                                                | 0.00                                                                                                | 0                                       | 0.00                                    | NA                                            | 0                                                |
| (d)      | Overseas Depositories (holding DRs) (balancing figure)                              |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                  | 0                                                     | 0           | 0       | 0.00                                | 0                                                                                | 0.00                                                                                                | 0                                       | 0.00                                    | NA                                            | 0                                                |
| (e)      | Any Other (Specify)                                                                 |            |                     |                                         |                                          |                                              |                                             |                                                                       |                                                       |             |         |                                     |                                                                                  |                                                                                                     |                                         |                                         |                                               |                                                  |
|          | Bodies Corporate                                                                    |            | 13                  | 386898                                  | 0                                        | 0                                            | 386898                                      | 5.39                                                                  | 386898                                                | 0           | 386898  | 5.39                                | 0                                                                                | 5.39                                                                                                | 0                                       | 0.00                                    | NA                                            | 55267                                            |
|          | Sub Total (B)(3)                                                                    |            | 104                 | 2665114                                 | 0                                        | 0                                            | 2665114                                     | 37.13                                                                 | 2665114                                               | 0           | 2665114 | 37.13                               | 0                                                                                | 37.13                                                                                               | 0                                       | 0.00                                    | NA                                            | 370850                                           |
|          | Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)                                |            | 104                 | 2665114                                 | 0                                        | 0                                            | 2665114                                     | 37.13                                                                 | 2665114                                               | 0           | 2665114 | 37.13                               | 0                                                                                | 37.13                                                                                               | 0                                       | 0.00                                    | NA                                            | 370850                                           |

FOR HINDUSTHAN UDYOG LIMITED

*[Signature]*  
[V.N. AGARWAL]  
MANAGING DIRECTOR



# HINDUSTHAN UDYOG LIMITED

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

| Category | Category & Name of the Shareholders                                                  | PAN  | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held | Shareholding as per SCRR, 1957 | No. of Voting Rights held in each class of securities |             |       |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered |                                 | No. of equity shares held in dematerialised form |
|----------|--------------------------------------------------------------------------------------|------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-----------------------|--------------------------------|-------------------------------------------------------|-------------|-------|-------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|---------------------------------|--------------------------------------------------|
|          |                                                                                      |      |                     |                                         |                                          |                                              |                       |                                | No. of Voting Rights                                  |             |       | Total as a % of (A+B+C) |                                                                                  |                                                                                                                   | No. (a)                 | As a % of total Shares held (b) | No. (a)                                       | As a % of total Shares held (b) |                                                  |
|          |                                                                                      |      |                     |                                         |                                          |                                              |                       |                                | Class eg: X                                           | Class eg: y | Total |                         |                                                                                  |                                                                                                                   |                         |                                 |                                               |                                 |                                                  |
|          | (i)                                                                                  | (ii) | (iii)               | (iv)                                    | (v)                                      | (vi)                                         | (vii) = (iv)+(v)+(vi) | (viii) As a % of (A+B+C2)      | (ix)                                                  |             |       | (x)                     | (xi) = (vii)+(x) As a % of (A+B+C2)                                              | (xii)                                                                                                             |                         | (xiii)                          |                                               | (xiv)                           |                                                  |
| 1        | Custodian/DR Holder                                                                  |      | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                           | 0                                                     | 0           | 0     | 0.00                    | 0                                                                                | 0.00                                                                                                              | 0                       | 0.00                            | 0                                             | 0.00                            |                                                  |
| 2        | Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014] |      | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                           | 0                                                     | 0           | 0     | 0.00                    | 0                                                                                | 0.00                                                                                                              | 0                       | 0.00                            | 0                                             | 0.00                            |                                                  |
|          | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)                       |      | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                           | 0                                                     | 0           | 0     | 0.00                    | 0                                                                                | 0.00                                                                                                              | 0                       | 0.00                            | 0                                             | 0.00                            |                                                  |

FOR HINDUSTHAN UDYOG LIMITED

*[Signature]*

[V.N. AGARWAL]  
MANAGING DIRECTOR

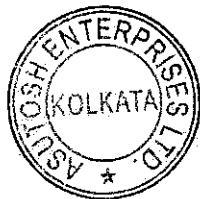


**ASUTOSH ENTERPRISES LIMITED**  
**SHAREHOLDING PATTERN - PRE- AMALGAMATION**

|     |                                                                                                               |                           |
|-----|---------------------------------------------------------------------------------------------------------------|---------------------------|
| 1   | Name of Listed Entity:                                                                                        | ASUTOSH ENTERPRISES LTD.  |
| 2   | Scrip Code/Name of Scrip/Class of Security:                                                                   | 512433 (BSE), 11276 (CSE) |
| 3   | Whether Company is SME                                                                                        | NO                        |
| 4   | Share Holding Pattern Filed under:                                                                            | REGULATION 31(1)(b)       |
|     | For Quarter ending                                                                                            | 30TH JUNE, 2019           |
| 5   | Class of Security                                                                                             | EQUITY SHARES             |
| 6   | Declaration: The Listed entity submits the following declaration to the extent of submission of information:- |                           |
|     | <b>Particulars</b>                                                                                            |                           |
| i   | Whether the Listed Entity has issued any partly paid up shares?                                               | NO                        |
| ii  | Whether the Listed Entity has issued any Convertible Securities or Warrants?                                  | NO                        |
| iii | Whether the Listed Entity has any shares against which depository receipts are issued?                        | NO                        |
| iv  | Whether the Listed Entity has any shares in locked-in?                                                        | NO                        |
| v   | Whether any shares held by promoters are pledged or otherwise encumbered?                                     | NO                        |
| vi  | Whether company has equity shares with differential voting rights?                                            | NO                        |
| vii | Whether the listed entity has any significant beneficial owner?                                               | NO                        |
| 7   | The tabular format for disclosure of holding of specified securities is as follows:-                          |                           |

FOR ASUTOSH ENTERPRISES LIMITED

[K. K. GANERIWALA]  
DIRECTOR



# ASUTOSH ENTERPRISES LIMITED

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder        | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | No. of Voting Rights held in each class of securities |             |                         | No. of Shares Underlying Outstanding convertible securities (including Warrant) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered |                                 | No. of equity shares held in dematerialised form |
|----------|--------------------------------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------|---------------------------------------------------------------------------|-------------------------------------------------------|-------------|-------------------------|---------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|---------------------------------|--------------------------------------------------|
|          |                                |                     |                                         |                                          |                                              |                                     |                                                                           | No. of Voting Rights                                  |             | Total as a % of (A+B+C) |                                                                                 |                                                                                                                   | No. (a)                 | As a % of total Shares held (b) | No. (a)                                       | As a % of total Shares held (b) |                                                  |
|          |                                |                     |                                         |                                          |                                              |                                     |                                                                           | Class eg: Equity Shares of Rs. 10 each                | Class eg: y |                         |                                                                                 |                                                                                                                   |                         |                                 |                                               |                                 |                                                  |
| (I)      | (II)                           | (III)               | (IV)                                    | (V)                                      | (VI)                                         | (VII) = (IV)+(V)+(VI)               | (VIII)As a % of (A+B+C2)                                                  | (IX)                                                  |             |                         | (X)                                                                             | (XI)= (VII)+(X) As a % of (A+B+C2)                                                                                | (XII)                   | (XIII)                          |                                               | (XIV)                           |                                                  |
| (A)      | Promoter & Promoter Group      | 9                   | 16,79,500                               | 0                                        | 0                                            | 16,79,500                           | 74.94                                                                     | 16,79,500                                             | 0           | 16,79,500               | 74.94                                                                           | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 12,79,950                       |                                                  |
| (B)      | Public                         | 19                  | 5,61,500                                | 0                                        | 0                                            | 5,61,500                            | 25.06                                                                     | 5,61,500                                              | 0           | 5,61,500                | 25.06                                                                           | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
| (C)      | Non Promoter - Non Public      |                     |                                         |                                          |                                              |                                     |                                                                           |                                                       |             |                         |                                                                                 |                                                                                                                   |                         |                                 |                                               |                                 |                                                  |
| (C1)     | Shares Underlying DRs          | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0           | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
| (C2)     | Shares Held By Employee Trusts | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0           | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
|          | Total                          | 28                  | 22,41,000                               | 0                                        | 0                                            | 22,41,000                           | 100.00                                                                    | 22,41,000                                             | 0           | 22,41,000               | 100.00                                                                          | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 12,79,950                       |                                                  |

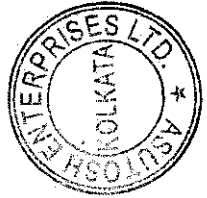
FOR ASUTOSH ENTERPRISES LIMITED

[K. K. GANERWALA]  
DIRECTOR



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholders                                  | PAN        | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | No. of Voting Rights held in each class of securities. |             |               | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered | No. of equity shares held in dematerialised form |
|----------|----------------------------------------------------------------------|------------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------|---------------------------------------------------------------------------|--------------------------------------------------------|-------------|---------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|--------------------------------------------------|
|          |                                                                      |            |                     |                                         |                                          |                                              |                                     |                                                                           | Class eg: X                                            | Class eg: Y | Total (A+B+C) |                                                                                  |                                                                                                                   | No. (a)                 | As a % of total Shares held (b) |                                               |                                                  |
|          |                                                                      |            |                     |                                         |                                          |                                              |                                     |                                                                           |                                                        |             |               |                                                                                  |                                                                                                                   |                         |                                 |                                               |                                                  |
| 1        | Indian                                                               |            |                     |                                         |                                          |                                              |                                     |                                                                           |                                                        |             |               |                                                                                  |                                                                                                                   |                         |                                 |                                               |                                                  |
| (a)      | Individuals / Hindu Undivided Family                                 |            | 1                   | 81000                                   | 0                                        | 0                                            | 81000                               | 3.61                                                                      | 81000                                                  | 0           | 81000         | 3.61                                                                             | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 81000                                            |
|          | Vishwanath Agarwal                                                   | ACMPA9017B |                     | 81000                                   | 0                                        | 0                                            | 81000                               | 3.61                                                                      | 81000                                                  | 0           | 81000         | 3.61                                                                             | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 81000                                            |
| (b)      | Central Government / State                                           |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                      | 0           | 0             | 0.00                                                                             | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 0                                                |
| (c)      | Financial Institutions / Banks                                       |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                      | 0           | 0             | 0.00                                                                             | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 0                                                |
| (d)      | Any Other (Specify)                                                  |            |                     |                                         |                                          |                                              |                                     |                                                                           |                                                        |             |               |                                                                                  |                                                                                                                   |                         |                                 |                                               |                                                  |
|          | Bodies Corporate                                                     |            | 8                   | 1598500                                 | 0                                        | 0                                            | 1598500                             | 71.33                                                                     | 1598500                                                | 0           | 1598500       | 71.33                                                                            | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 1198950                                          |
|          | V N Enterprises Ltd                                                  | AAACV8991L |                     | 221500                                  | 0                                        | 0                                            | 221500                              | 9.88                                                                      | 221500                                                 | 0           | 221500        | 9.88                                                                             | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 221500                                           |
|          | Tea Time Ltd                                                         | AAACT9777A |                     | 220000                                  | 0                                        | 0                                            | 220000                              | 9.82                                                                      | 220000                                                 | 0           | 220000        | 9.82                                                                             | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 220000                                           |
|          | Orient International Ltd                                             | AAACO2857L |                     | 220000                                  | 0                                        | 0                                            | 220000                              | 9.82                                                                      | 220000                                                 | 0           | 220000        | 9.82                                                                             | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 220000                                           |
|          | Neptune Exports Ltd                                                  | AAACN8502F |                     | 219450                                  | 0                                        | 0                                            | 219450                              | 9.79                                                                      | 219450                                                 | 0           | 219450        | 9.79                                                                             | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 219450                                           |
|          | HSM Investments Ltd                                                  | AAACH6608J |                     | 204550                                  | 0                                        | 0                                            | 204550                              | 9.13                                                                      | 204550                                                 | 0           | 204550        | 9.13                                                                             | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 0                                                |
|          | Macneill Electricals Ltd                                             | AABCM7111J |                     | 195000                                  | 0                                        | 0                                            | 195000                              | 8.70                                                                      | 195000                                                 | 0           | 195000        | 8.70                                                                             | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 0                                                |
|          | Bengal Steel Industries Ltd                                          | AABCB0969P |                     | 168000                                  | 0                                        | 0                                            | 168000                              | 7.50                                                                      | 168000                                                 | 0           | 168000        | 7.50                                                                             | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 168000                                           |
|          | Hindustan Udyog Ltd                                                  | AAACH6606G |                     | 150000                                  | 0                                        | 0                                            | 150000                              | 6.69                                                                      | 150000                                                 | 0           | 150000        | 6.69                                                                             | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 150000                                           |
|          | Sub Total (A)(1)                                                     |            | 9                   | 1679500                                 | 0                                        | 0                                            | 1679500                             | 74.94                                                                     | 1679500                                                | 0           | 1679500       | 74.94                                                                            | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 1279950                                          |
| 2        | Foreign                                                              |            |                     |                                         |                                          |                                              |                                     |                                                                           |                                                        |             |               |                                                                                  |                                                                                                                   |                         |                                 |                                               |                                                  |
| (a)      | Individuals (Non-Resident Individuals / Foreign Individuals)         |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                      | 0           | 0             | 0.00                                                                             | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 0                                                |
| (b)      | Government                                                           |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                      | 0           | 0             | 0.00                                                                             | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 0                                                |
| (c)      | Institutions                                                         |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                      | 0           | 0             | 0.00                                                                             | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 0                                                |
| (d)      | Foreign Portfolio Investor                                           |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                      | 0           | 0             | 0.00                                                                             | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 0                                                |
| (e)      | Any Other (Specify)                                                  |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                      | 0           | 0             | 0.00                                                                             | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 0                                                |
|          | Sub Total (A)(2)                                                     |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                      | 0           | 0             | 0.00                                                                             | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 0                                                |
|          | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) |            | 9                   | 1679500                                 | 0                                        | 0                                            | 1679500                             | 74.94                                                                     | 1679500                                                | 0           | 1679500       | 74.94                                                                            | 0                                                                                                                 | 0                       | 0.00                            | 0                                             | 1279950                                          |



FOR ASUTOSH ENTERPRISES LIMITED

[K. K. GANERWALA]  
DIRECTOR

**ASUTOSH ENTERPRISES LIMITED**

**Table III - Statement showing shareholding pattern of the Public shareholders**

| Category | Shareholders                                                                        | PAN  | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held (IV)+(V)+(VI) | Shareholding % as per SCRR, 1957 (VIII) As a % of (A+B+C2) | No. of Voting Rights held in each class of securities |             |        | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered |                                 | No. of equity shares held in dematerialised form |
|----------|-------------------------------------------------------------------------------------|------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------|------------------------------------------------------------|-------------------------------------------------------|-------------|--------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|---------------------------------|--------------------------------------------------|
|          |                                                                                     |      |                     |                                         |                                          |                                              |                                     |                                                            | No. of Voting Rights                                  |             |        |                                                                                  |                                                                                                          | No. (a)                 | As a % of total Shares held (b) | No. (a)                                       | As a % of total Shares held (b) |                                                  |
|          |                                                                                     |      |                     |                                         |                                          |                                              |                                     |                                                            | Class eg: X                                           | Class eg: Y | Total  |                                                                                  |                                                                                                          |                         |                                 |                                               |                                 |                                                  |
|          | (i)                                                                                 | (ii) | (iii)               | (iv)                                    | (v)                                      | (vi)                                         | (vii) = (iv)+(v)+(vi)               | (viii) As a % of (A+B+C2)                                  | (ix)                                                  |             |        | (x)                                                                              | (xi) = (vii)+(x) As a % of (A+B+C2)                                                                      | (xii)                   | (xiii)                          |                                               | (xiv)                           |                                                  |
| 1        | Institutions                                                                        |      |                     |                                         |                                          |                                              |                                     |                                                            |                                                       |             |        |                                                                                  |                                                                                                          |                         |                                 |                                               |                                 |                                                  |
| (a)      | Mutual Funds                                                                        |      | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                       | 0                                                     | 0           | 0      | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
| (b)      | Venture Capital Funds                                                               |      | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                       | 0                                                     | 0           | 0      | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
| (c)      | Alternate Investment Funds                                                          |      | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                       | 0                                                     | 0           | 0      | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
| (d)      | Foreign Venture Capital Investors                                                   |      | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                       | 0                                                     | 0           | 0      | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
| (e)      | Foreign Portfolio Investor                                                          |      | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                       | 0                                                     | 0           | 0      | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
| (f)      | Financial Institutions / Banks                                                      |      | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                       | 0                                                     | 0           | 0      | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
| (g)      | Insurance Companies                                                                 |      | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                       | 0                                                     | 0           | 0      | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
| (h)      | Provident Funds/ Pension Funds                                                      |      | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                       | 0                                                     | 0           | 0      | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
| (i)      | Any Other (Specify)                                                                 |      | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                       | 0                                                     | 0           | 0      | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
| 2        | Sub Total (B)(1)                                                                    |      | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                       | 0                                                     | 0           | 0      | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
|          | Central Government/ State Government(s)/ President of India                         |      | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                       | 0                                                     | 0           | 0      | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
| 3        | Sub Total (B)(2)                                                                    |      | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                       | 0                                                     | 0           | 0      | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
|          | Non-Institutions                                                                    |      |                     |                                         |                                          |                                              |                                     |                                                            | 0                                                     | 0           | 0      | 0                                                                                | 0.00                                                                                                     |                         |                                 |                                               | NA                              |                                                  |
| (a)      | Individuals                                                                         |      | 9                   | 87500                                   | 0                                        | 0                                            | 87500                               | 3.90                                                       | 87500                                                 | 0           | 87500  | 0                                                                                | 3.90                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
|          | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         |      | 8                   | 349000                                  | 0                                        | 0                                            | 349000                              | 15.57                                                      | 349000                                                | 0           | 349000 | 0                                                                                | 15.57                                                                                                    | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
|          | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |      |                     |                                         |                                          |                                              |                                     |                                                            |                                                       |             |        |                                                                                  |                                                                                                          |                         |                                 |                                               |                                 |                                                  |
|          | Shiv Kumar Kaval                                                                    |      |                     | 60000                                   | 0                                        | 0                                            | 60000                               | 2.68                                                       | 60000                                                 | 0           | 60000  | 0                                                                                | 2.68                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
|          | Santosh Davi Gangawat                                                               |      |                     | 60000                                   | 0                                        | 0                                            | 60000                               | 2.68                                                       | 60000                                                 | 0           | 60000  | 0                                                                                | 2.68                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
|          | Mahesh Verma                                                                        |      |                     | 60000                                   | 0                                        | 0                                            | 60000                               | 2.68                                                       | 60000                                                 | 0           | 60000  | 0                                                                                | 2.68                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
|          | Renu Agarwal                                                                        |      |                     | 40000                                   | 0                                        | 0                                            | 40000                               | 1.78                                                       | 40000                                                 | 0           | 40000  | 0                                                                                | 1.78                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
|          | Santosh Kumar Rungta                                                                |      |                     | 33000                                   | 0                                        | 0                                            | 33000                               | 1.47                                                       | 33000                                                 | 0           | 33000  | 0                                                                                | 1.47                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
|          | Gayatri Devi Rungta                                                                 |      |                     | 33000                                   | 0                                        | 0                                            | 33000                               | 1.47                                                       | 33000                                                 | 0           | 33000  | 0                                                                                | 1.47                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
|          | Anil Kumar Surcolla                                                                 |      |                     | 33000                                   | 0                                        | 0                                            | 33000                               | 1.47                                                       | 33000                                                 | 0           | 33000  | 0                                                                                | 1.47                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
|          | Rajendra Prasad Shah                                                                |      |                     | 30000                                   | 0                                        | 0                                            | 30000                               | 1.34                                                       | 30000                                                 | 0           | 30000  | 0                                                                                | 1.34                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
| (b)      | NBFCs registered with RBI                                                           |      | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                       | 0                                                     | 0           | 0      | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |
| (c)      | Employee Trusts                                                                     |      | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                       | 0                                                     | 0           | 0      | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | 0                                             | NA                              | 0                                                |



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| (d) | Overseas Depositories<br>(holding DRs) (balancing<br>figure) |            | 0  | 0      | 0 | 0      | 0     | 0      | 0.00  | 0 | 0.00  | 0 | 0.00  | 0 | 0.00 | NA | 0 |
|-----|--------------------------------------------------------------|------------|----|--------|---|--------|-------|--------|-------|---|-------|---|-------|---|------|----|---|
| (e) | Any Other (Specify)                                          |            |    |        |   |        |       |        |       |   |       |   |       |   |      | NA |   |
|     | Bodies Corporate                                             |            | 2  | 125000 | 0 | 125000 | 5.58  | 125000 | 5.58  | 0 | 5.58  | 0 | 5.58  | 0 | 0.00 | NA | 0 |
|     | Mastermind Commodore Pvt.<br>Ltd.                            | AAFCM9299P |    | 75000  | 0 | 75000  | 3.35  | 75000  | 3.35  | 0 | 3.35  | 0 | 3.35  | 0 | 0.00 | NA | 0 |
|     | Sati Niketan Pvt. Ltd.                                       | AAKCS3435Q |    | 50000  | 0 | 50000  | 2.23  | 50000  | 2.23  | 0 | 2.23  | 0 | 2.23  | 0 | 0.00 | NA | 0 |
|     | Sub Total (B)(3)                                             |            | 19 | 561500 | 0 | 561500 | 25.06 | 561500 | 25.06 | 0 | 25.06 | 0 | 25.06 | 0 | 0.00 | NA | 0 |
|     | Total Public Shareholding<br>(B) = (B)(1)+(B)(2)+(B)(3)      |            | 19 | 561500 | 0 | 561500 | 25.06 | 561500 | 25.06 | 0 | 25.06 | 0 | 25.06 | 0 | 0.00 | NA | 0 |

FOR ASUTOSH ENTERPRISES LIMITED

[K. K. GANERIWALA]  
DIRECTOR

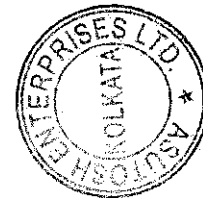


# ASUTOSH ENTERPRISES LIMITED

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

| Category | Category & Name of the Shareholders                                                  | PAN  | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held | Shareholding % calculated as per SCRR, 1957 | No. of Voting Rights held in each class of securities |             |       |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered |                                 | No. of equity shares held in dematerialised form |
|----------|--------------------------------------------------------------------------------------|------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-----------------------|---------------------------------------------|-------------------------------------------------------|-------------|-------|-------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|---------------------------------|--------------------------------------------------|
|          |                                                                                      |      |                     |                                         |                                          |                                              |                       |                                             | No. of Voting Rights                                  |             |       | Total as a % of (A+B+C) |                                                                                  |                                                                                                              | No. (a)                 | As a % of total Shares held (b) | No. (a)                                       | As a % of total Shares held (b) |                                                  |
|          |                                                                                      |      |                     |                                         |                                          |                                              |                       |                                             | Class eg: X                                           | Class eg: Y | Total |                         |                                                                                  |                                                                                                              |                         |                                 |                                               |                                 |                                                  |
|          | (i)                                                                                  | (ii) | (iii)               | (iv)                                    | (v)                                      | (vi)                                         | (vii) = (iv)+(v)+(vi) | (viii) As a % of (A+B+C2)                   | (ix)                                                  |             |       |                         | (x)                                                                              | (xi) = (vii)+(x) As a % of (A+B+C2)                                                                          | (xii)                   | (xiii)                          | (xiv)                                         | (xv)                            |                                                  |
| 1        | Custodian/DR Holder                                                                  |      | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                                        | 0                                                     | 0           | 0     | 0                       | 0.00                                                                             | 0                                                                                                            | 0.00                    | 0                               | 0.00                                          | 0                               | 0                                                |
| 2        | Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014] |      | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                                        | 0                                                     | 0           | 0     | 0                       | 0.00                                                                             | 0                                                                                                            | 0.00                    | 0                               | 0.00                                          | 0                               | 0                                                |
|          | Total Non-Promoter-Non Public Shareholding (C)= (C1)+(C2)                            |      | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                                        | 0                                                     | 0           | 0     | 0                       | 0.00                                                                             | 0                                                                                                            | 0.00                    | 0                               | 0.00                                          | 0                               | 0                                                |

FOR ASUTOSH ENTERPRISES LIMITED



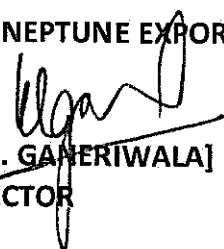
[K. K. GANERIWALA]

DIRECTOR



**NEPTUNE EXPORTS LIMITED****SHAREHOLDING PATTERN - PRE AMALGAMATION**

|     |                                                                                                               |                           |
|-----|---------------------------------------------------------------------------------------------------------------|---------------------------|
| 1   | Name of Listed Entity:                                                                                        | NEPTUNE EXPORTS LIMITED   |
| 2   | Scrip Code/Name of Scrip/Class of Security:                                                                   | 512522 (BSE), 24078 (CSE) |
| 3   | Whether Company is SME                                                                                        | NO                        |
| 4   | Share Holding Pattern Filed under:                                                                            | REGULATION 31(1)(b)       |
|     | For Quarter ending                                                                                            | 30TH JUNE, 2019           |
| 5   | Class of Security                                                                                             | EQUITY SHARES             |
| 6   | Declaration: The Listed entity submits the following declaration to the extent of submission of information:- |                           |
|     | <b>Particulars</b>                                                                                            |                           |
| i   | Whether the Listed Entity has issued any partly paid up shares?                                               | NO                        |
| ii  | Whether the Listed Entity has issued any Convertible Securities or Warrants?                                  | NO                        |
| iii | Whether the Listed Entity has any shares against which depository receipts are issued?                        | NO                        |
| iv  | Whether the Listed Entity has any shares in locked-in?                                                        | NO                        |
| v   | Whether any shares held by promoters are pledged or otherwise encumbered?                                     | NO                        |
| vi  | Whether company has equity shares with differential voting rights?                                            | NO                        |
| vii | Whether the listed entity has any significant beneficial owner?                                               | NO                        |
| 7   | The tabular format for disclosure of holding of specified securities is as follows:-                          |                           |

**FOR NEPTUNE EXPORTS LIMITED**  
[K. K. GANERIWALA]  
DIRECTOR

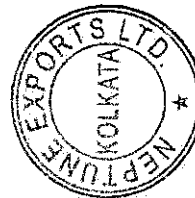
(65)

# NEPTUNE EXPORTS LIMITED

Table 1 - Summary Statement holding of specified securities

| Category | Category of shareholder        | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | No. of Voting Rights held in each class of securities |             |        |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered |                                 | No. of equity shares held in dematerialised form |
|----------|--------------------------------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------|---------------------------------------------------------------------------|-------------------------------------------------------|-------------|--------|-------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|---------------------------------|--------------------------------------------------|
|          |                                |                     |                                         |                                          |                                              |                                     |                                                                           | No. of Voting Rights                                  |             |        | Total as a % of (A+B+C) |                                                                                  |                                                                                                                   | No. (a)                 | As a % of total Shares held (b) | No. (a)                                       | As a % of total Shares held (b) |                                                  |
|          |                                |                     |                                         |                                          |                                              |                                     |                                                                           | Class eg: Equity Shares of Rs. 10 each                | Class eg: y | Total  |                         |                                                                                  |                                                                                                                   |                         |                                 |                                               |                                 |                                                  |
|          |                                |                     |                                         |                                          |                                              |                                     |                                                                           |                                                       |             |        |                         |                                                                                  |                                                                                                                   |                         |                                 |                                               |                                 |                                                  |
| (A)      | Promoter & Promoter Group      | 13                  | 22,49,000                               | 0                                        | 0                                            | 22,49,000                           | 74.97                                                                     | 22,49,000                                             | 0           | 74.97  | 0                       | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 20,75,050                       |                                                  |
| (B)      | Public                         | 9                   | 7,51,000                                | 0                                        | 0                                            | 7,51,000                            | 25.03                                                                     | 7,51,000                                              | 0           | 25.03  | 0                       | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 1,50,000                        |                                                  |
| (C)      | Non Promoter - Non Public      |                     |                                         |                                          |                                              |                                     |                                                                           |                                                       |             |        |                         |                                                                                  |                                                                                                                   |                         |                                 |                                               |                                 |                                                  |
| (C1)     | Shares Underlying DRs          | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0           | 0.00   | 0                       | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
| (C2)     | Shares Held By Employee Trusts | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0           | 0.00   | 0                       | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
|          | Total                          | 22                  | 30,00,000                               | 0                                        | 0                                            | 30,00,000                           | 100.00                                                                    | 30,00,000                                             | 0           | 100.00 | 0                       | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 22,25,050                       |                                                  |

FOR NEPTUNE EXPORTS LIMITED



Director

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholders                                  | PAN         | No. of shareholders | No. of fully paid up equity shares held | Nr partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | No. of Voting Rights held in each class of securities |               |                                     | No. of Shares Underlying convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered |                                 | No. of equity shares held in dematerialised form |
|----------|----------------------------------------------------------------------|-------------|---------------------|-----------------------------------------|--------------------------------------|----------------------------------------------|-------------------------------------|---------------------------------------------------------------------------|-------------------------------------------------------|---------------|-------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|---------------------------------|--------------------------------------------------|
|          |                                                                      |             |                     |                                         |                                      |                                              |                                     |                                                                           | Class X eg: eg: y                                     | Class Y eg: y | Total                               |                                                                      |                                                                                                                   | No. (a)                 | As a % of total Shares held (b) | No. (a)                                       | As a % of total Shares held (b) |                                                  |
|          |                                                                      |             |                     |                                         |                                      |                                              |                                     |                                                                           |                                                       |               |                                     |                                                                      |                                                                                                                   |                         |                                 |                                               |                                 |                                                  |
| 1        | (i)                                                                  | (ii)        | (iii)               | (iv)                                    | (v)                                  | (vi)                                         | (vii) = (iv)+(v)+(vi)               | (viii) As a % of (A+B+C2)                                                 | (ix)                                                  | (x)           | (xi) = (vii)+(x) As a % of (A+B+C2) | (xii)                                                                | (xiii)                                                                                                            | (xiv)                   |                                 |                                               |                                 |                                                  |
| (a)      | Indian Individuals / Hindu Undivided Family                          |             | 3                   | 620720                                  | 0                                    | 0                                            | 620720                              | 20.69                                                                     | 620720                                                | 0             | 620720                              | 20.69                                                                | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 620720                          |                                                  |
|          | Prakash Agarwal                                                      | ACMPA9020A  |                     | 220720                                  | 0                                    | 0                                            | 220720                              | 7.36                                                                      | 220720                                                | 0             | 220720                              | 7.36                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 220720                          |                                                  |
|          | Vishwanath Agarwal                                                   | ACMPA9017B  |                     | 200000                                  | 0                                    | 0                                            | 200000                              | 6.67                                                                      | 200000                                                | 0             | 200000                              | 6.67                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 200000                          |                                                  |
|          | Premilata Agarwal                                                    | ACSPA0122D  |                     | 200000                                  | 0                                    | 0                                            | 200000                              | 6.67                                                                      | 200000                                                | 0             | 200000                              | 6.67                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 200000                          |                                                  |
| (b)      | Central Government / State                                           |             | 0                   | 0                                       | 0                                    | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0             | 0                                   | 0.00                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
| (c)      | Financial Institutions / Banks                                       |             | 0                   | 0                                       | 0                                    | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0             | 0                                   | 0.00                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
| (d)      | Any Other (Specify)                                                  |             |                     |                                         |                                      |                                              |                                     |                                                                           |                                                       |               |                                     |                                                                      |                                                                                                                   |                         |                                 |                                               |                                 |                                                  |
|          | Bodies Corporate                                                     |             | 10                  | 1628280                                 | 0                                    | 0                                            | 1628280                             | 54.28                                                                     | 1628280                                               | 0             | 1628280                             | 54.28                                                                | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 1454330                         |                                                  |
|          | Asutosh Enterprises Ltd                                              | AACCA1969M  |                     | 295000                                  | 0                                    | 0                                            | 295000                              | 9.83                                                                      | 295000                                                | 0             | 295000                              | 9.83                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 295000                          |                                                  |
|          | Tea Time Ltd                                                         | AAACT19777A |                     | 288830                                  | 0                                    | 0                                            | 288830                              | 9.63                                                                      | 288830                                                | 0             | 288830                              | 9.63                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 288830                          |                                                  |
|          | Orient International Ltd                                             | AAACQ2857L  |                     | 286500                                  | 0                                    | 0                                            | 286500                              | 9.55                                                                      | 286500                                                | 0             | 286500                              | 9.55                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 286500                          |                                                  |
|          | Hindustan Udyog Ltd                                                  | AAACH6606G  |                     | 230500                                  | 0                                    | 0                                            | 230500                              | 7.68                                                                      | 230500                                                | 0             | 230500                              | 7.68                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 230500                          |                                                  |
|          | Bengal Steel Industries Ltd                                          | AABCB0969P  |                     | 230000                                  | 0                                    | 0                                            | 230000                              | 7.67                                                                      | 230000                                                | 0             | 230000                              | 7.67                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 230000                          |                                                  |
|          | V N Enterprises Ltd                                                  | AAACV8991L  |                     | 123500                                  | 0                                    | 0                                            | 123500                              | 4.12                                                                      | 123500                                                | 0             | 123500                              | 4.12                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 123500                          |                                                  |
|          | HSM Investments Ltd                                                  | AAACH6608J  |                     | 72950                                   | 0                                    | 0                                            | 72950                               | 2.43                                                                      | 72950                                                 | 0             | 72950                               | 2.43                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 72950                           |                                                  |
|          | Macneill Electricals Limited                                         | AABCM7111J  |                     | 50000                                   | 0                                    | 0                                            | 50000                               | 1.67                                                                      | 50000                                                 | 0             | 50000                               | 1.67                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 50000                           |                                                  |
|          | HSM International Pvt. Ltd                                           | AAACH6609K  |                     | 50000                                   | 0                                    | 0                                            | 50000                               | 1.67                                                                      | 50000                                                 | 0             | 50000                               | 1.67                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 50000                           |                                                  |
|          | Revco Enterprises Pvt. Limited                                       | AAACH6645G  |                     | 1000                                    | 0                                    | 0                                            | 1000                                | 0.03                                                                      | 1000                                                  | 0             | 1000                                | 0.03                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 1000                            |                                                  |
|          | Sub Total (A)(1)                                                     |             | 13                  | 2249000                                 | 0                                    | 0                                            | 2249000                             | 74.97                                                                     | 2249000                                               | 0             | 2249000                             | 74.97                                                                | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 2075050                         |                                                  |
| 2        | Foreign                                                              |             |                     |                                         |                                      |                                              |                                     |                                                                           |                                                       |               |                                     |                                                                      |                                                                                                                   |                         |                                 |                                               |                                 |                                                  |
| (a)      | Individuals (Non-Resident Individuals / Foreign Individuals)         |             | 0                   | 0                                       | 0                                    | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0             | 0                                   | 0.00                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
| (b)      | Government                                                           |             | 0                   | 0                                       | 0                                    | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0             | 0                                   | 0.00                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
| (c)      | Institutions                                                         |             | 0                   | 0                                       | 0                                    | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0             | 0                                   | 0.00                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
| (d)      | Foreign Portfolio Investor                                           |             | 0                   | 0                                       | 0                                    | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0             | 0                                   | 0.00                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
| (e)      | Any Other (Specify)                                                  |             | 0                   | 0                                       | 0                                    | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0             | 0                                   | 0.00                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
|          | Sub Total (A)(2)                                                     |             | 0                   | 0                                       | 0                                    | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0             | 0                                   | 0.00                                                                 | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
|          | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) |             | 13                  | 2249000                                 | 0                                    | 0                                            | 2249000                             | 74.97                                                                     | 2249000                                               | 0             | 2249000                             | 74.97                                                                | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 2075050                         |                                                  |



FOR NEPTUNE EXPORTS LIMITED

[K. K. GAWERWALA]

DIRECTOR

(57)

**NEPTUNE EXPORTS LIMITED**

**Table III - Statement showing shareholding pattern of the Public shareholders**

| Category | Shareholders                                                                        | PAN        | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held (IV)+(V)+(VI) | Shareholding % as per SCRR, 1957 calculated as per (VII) As a % of (A+B+C2) | No. of Voting Rights held in each class of securities |                                     |        |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered | No. of equity shares held in dematerialised form |
|----------|-------------------------------------------------------------------------------------|------------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------|-------------------------------------|--------|-------------------------------------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|--------------------------------------------------|
|          |                                                                                     |            |                     |                                         |                                          |                                              |                                     |                                                                             | No. of Voting Rights                                  |                                     |        | Total as a % of Total voting rights |                                                                                  |                                                                                                          | No. (a)                 | As a % of total Shares held (b) |                                               |                                                  |
|          |                                                                                     |            |                     |                                         |                                          |                                              |                                     |                                                                             | Class X                                               | Class eg: y                         | Total  |                                     |                                                                                  |                                                                                                          |                         |                                 |                                               |                                                  |
|          |                                                                                     |            |                     |                                         |                                          |                                              |                                     |                                                                             |                                                       |                                     |        |                                     |                                                                                  |                                                                                                          |                         |                                 |                                               |                                                  |
| (i)      | (ii)                                                                                | (iii)      | (iv)                | (v)                                     | (vi)                                     | (vii) = (iv)+(v)+(vi)                        | (viii) As a % of (A+B+C2)           | (ix)                                                                        | (x)                                                   | (xi) = (vii)+(x) As a % of (A+B+C2) | (xii)  | (xiii)                              | (xiv)                                                                            |                                                                                                          |                         |                                 |                                               |                                                  |
| 1        | Institutions                                                                        |            |                     |                                         |                                          |                                              |                                     |                                                                             |                                                       |                                     |        |                                     |                                                                                  |                                                                                                          |                         |                                 |                                               |                                                  |
| (a)      | Mutual Funds                                                                        |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                        | 0                                                     | 0                                   | 0      | 0.00                                | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| (b)      | Venture Capital Funds                                                               |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                        | 0                                                     | 0                                   | 0      | 0.00                                | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| (c)      | Alternate Investment Funds                                                          |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                        | 0                                                     | 0                                   | 0      | 0.00                                | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| (d)      | Foreign Venture Capital Investors                                                   |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                        | 0                                                     | 0                                   | 0      | 0.00                                | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| (e)      | Foreign Portfolio Investor                                                          |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                        | 0                                                     | 0                                   | 0      | 0.00                                | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| (f)      | Financial Institutions / Banks                                                      |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                        | 0                                                     | 0                                   | 0      | 0.00                                | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| (g)      | Insurance Companies                                                                 |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                        | 0                                                     | 0                                   | 0      | 0.00                                | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| (h)      | Provident Funds/ Pension Funds                                                      |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                        | 0                                                     | 0                                   | 0      | 0.00                                | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| (i)      | Any Other (Specify)                                                                 |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                        | 0                                                     | 0                                   | 0      | 0.00                                | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
|          | Sub Total (B)(1)                                                                    |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                        | 0                                                     | 0                                   | 0      | 0.00                                | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| 2        | Central Government/ State Government(s)/ President of India                         |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                        | 0                                                     | 0                                   | 0      | 0.00                                | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
|          | Sub Total (B)(2)                                                                    |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                        | 0                                                     | 0                                   | 0      | 0.00                                | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| 3        | Non-Institutions                                                                    |            |                     |                                         |                                          |                                              |                                     |                                                                             |                                                       |                                     |        |                                     |                                                                                  |                                                                                                          |                         |                                 |                                               |                                                  |
| (a)      | Individuals                                                                         |            |                     |                                         |                                          |                                              |                                     |                                                                             |                                                       |                                     |        |                                     |                                                                                  |                                                                                                          |                         |                                 |                                               |                                                  |
|          | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         |            | 1                   | 6000                                    | 0                                        | 0                                            | 6000                                | 0.20                                                                        | 6000                                                  | 0                                   | 6000   | 0.20                                | 0                                                                                | 0                                                                                                        | 0                       | 0.00                            | NA                                            | 0                                                |
|          | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |            | 5                   | 400000                                  | 0                                        | 0                                            | 400000                              | 13.33                                                                       | 400000                                                | 0                                   | 400000 | 13.33                               | 0                                                                                | 13.33                                                                                                    | 0                       | 0.00                            | NA                                            | 150000                                           |
|          | Poonam Jhaver                                                                       | ACPP12762H |                     | 150000                                  | 0                                        | 0                                            | 150000                              | 5.00                                                                        | 150000                                                | 0                                   | 150000 | 5.00                                | 0                                                                                | 5.00                                                                                                     | 0                       | 0.00                            | NA                                            | 150000                                           |
|          | Arun Kumar Rungta                                                                   |            |                     | 100000                                  | 0                                        | 0                                            | 100000                              | 3.33                                                                        | 100000                                                | 0                                   | 100000 | 3.33                                | 0                                                                                | 3.33                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
|          | Murari Lal Agarwal                                                                  |            |                     | 50000                                   | 0                                        | 0                                            | 50000                               | 1.67                                                                        | 50000                                                 | 0                                   | 50000  | 1.67                                | 0                                                                                | 1.67                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
|          | Chanda Rungta                                                                       |            |                     | 50000                                   | 0                                        | 0                                            | 50000                               | 1.67                                                                        | 50000                                                 | 0                                   | 50000  | 1.67                                | 0                                                                                | 1.67                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
|          | Gobind Ram Khirwal                                                                  |            |                     | 50000                                   | 0                                        | 0                                            | 50000                               | 1.67                                                                        | 50000                                                 | 0                                   | 50000  | 1.67                                | 0                                                                                | 1.67                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| (b)      | NBFCs registered with RBI                                                           |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                        | 0                                                     | 0                                   | 0      | 0.00                                | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| (c)      | Employee Trusts                                                                     |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                        | 0                                                     | 0                                   | 0      | 0.00                                | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| (d)      | Overseas Depositories (holding DRs) (balancing figure)                              |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                        | 0                                                     | 0                                   | 0      | 0.00                                | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |



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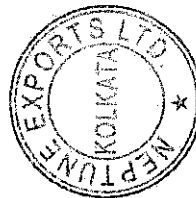


# NEPTUNE EXPORTS LIMITED

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

| Category | Category & Name of the Shareholders                                            | PAN  | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held | Shareholding % calculated as per SCRR, 1957 | No. of Voting Rights held in each class of securities |             |       |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered |                                 | No. of equity shares held in dematerialised form |
|----------|--------------------------------------------------------------------------------|------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-----------------------|---------------------------------------------|-------------------------------------------------------|-------------|-------|-------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|---------------------------------|--------------------------------------------------|
|          |                                                                                |      |                     |                                         |                                          |                                              |                       |                                             | No. of Voting Rights                                  |             |       | Total as a % of (A+B+C) |                                                                                  |                                                                                                                   | No. (a)                 | As a % of total Shares held (b) | No. (a)                                       | As a % of total Shares held (b) |                                                  |
|          |                                                                                |      |                     |                                         |                                          |                                              |                       |                                             | Class eg: X                                           | Class eg: Y | Total |                         |                                                                                  |                                                                                                                   |                         |                                 |                                               |                                 |                                                  |
|          |                                                                                |      |                     |                                         |                                          |                                              |                       |                                             |                                                       |             |       |                         |                                                                                  |                                                                                                                   |                         |                                 |                                               |                                 |                                                  |
|          | (i)                                                                            | (ii) | (iii)               | (iv)                                    | (v)                                      | (vi)                                         | (vii) = (iv)+(v)+(vi) | (viii) As a % of (A+B+C2)                   | (ix)                                                  |             |       | (x)                     | (xi) = (vii)+(x) As a % of (A+B+C2)                                              | (xii)                                                                                                             | (xiii)                  | (xiv)                           |                                               |                                 |                                                  |
| 1        | Custodian/DR Holder                                                            |      | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                                        | 0                                                     | 0           | 0     | 0                       | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
| 2        | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, |      | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                                        | 0                                                     | 0           | 0     | 0                       | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
|          | Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)                  |      | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                                        | 0                                                     | 0           | 0     | 0                       | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |

FOR NEPTUNE EXPORTS LIMITED



(K. K. GANERIWALA)

DIRECTOR

(3)

**NORTHERN PROJECTS LIMITED**  
**SHAREHOLDING PATTERN - PRE AMALGAMATION**

|     |                                                                                                               |                                  |
|-----|---------------------------------------------------------------------------------------------------------------|----------------------------------|
| 1   | Name of Listed Entity:                                                                                        | <b>NORTHERN PROJECTS LIMITED</b> |
| 2   | Scrip Code/Name of Scrip/Class of Security:                                                                   | <b>508924 (BSE), 24103 (CSE)</b> |
| 3   | Whether Company is SME                                                                                        | <b>NO</b>                        |
| 4   | Share Holding Pattern Filed under:                                                                            | <b>REGULATION 31(1)(b)</b>       |
|     | For Quarter ending                                                                                            | <b>30TH JUNE, 2019</b>           |
| 5   | Class of Security                                                                                             | <b>EQUITY SHARES</b>             |
| 6   | Declaration: The Listed entity submits the following declaration to the extent of submission of information:- |                                  |
|     | <b>Particulars</b>                                                                                            |                                  |
| i   | Whether the Listed Entity has issued any partly paid up shares?                                               | <b>NO</b>                        |
| ii  | Whether the Listed Entity has issued any Convertible Securities or Warrants?                                  | <b>NO</b>                        |
| iii | Whether the Listed Entity has any shares against which depository receipts are issued?                        | <b>NO</b>                        |
| iv  | Whether the Listed Entity has any shares in locked-in?                                                        | <b>NO</b>                        |
| v   | Whether any shares held by promoters are pledged or otherwise encumbered?                                     | <b>NO</b>                        |
| vi  | Whether company has equity shares with differential voting rights?                                            | <b>NO</b>                        |
| vii | Whether the listed entity has any significant beneficial owner?                                               | <b>NO</b>                        |
| 7   | The tabular format for disclosure of holding of specified securities is as follows:-                          |                                  |

**FOR NORTHERN PROJECTS LIMITED**



**[V.N. AGARWAL]**  
**DIRECTOR**



# **NORTHERN PROJECTS LIMITED**

**Table I - Summary Statement holding of specified securities**

| Category | Category of shareholder        | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | No. of Voting Rights held in each class of securities |             |                  | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered |                                 | No. of equity shares held in dematerialised form |
|----------|--------------------------------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------|---------------------------------------------------------------------------|-------------------------------------------------------|-------------|------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|---------------------------------|--------------------------------------------------|
|          |                                |                     |                                         |                                          |                                              |                                     |                                                                           | Class eg: Equity Shares of Rs. 10 each                | Class eg: y | Total            |                                                                                  |                                                                                                                   | No. (a)                 | As a % of total Shares held (b) | No. (a)                                       | As a % of total Shares held (b) |                                                  |
| (I)      | (II)                           | (III)               | (IV)                                    | (V)                                      | (VI)                                         | (VII) = (IV)+(V)+(VI)               | (VIII) As a % of (A+B+C2)                                                 | (IX)                                                  |             |                  | (X)                                                                              | (XI) = (VII)+(X) As a % of (A+B+C2)                                                                               | (XII)                   | (XIII)                          | (XIV)                                         |                                 |                                                  |
| (A)      | Promoter & Promoter Group      | 9                   | 16,53,030                               | 0                                        | 0                                            | 16,53,030                           | 74.97                                                                     | 16,53,030                                             | 0           | 16,53,030        | 0                                                                                | 74.97                                                                                                             | 0                       | 0.00                            | 0                                             | 0.00                            | 16,03,030                                        |
| (B)      | Public                         | 18                  | 5,51,970                                | 0                                        | 0                                            | 5,51,970                            | 25.03                                                                     | 5,51,970                                              | 0           | 5,51,970         | 0                                                                                | 25.03                                                                                                             | 0                       | 0.00                            | 0                                             | 0.00                            | 0                                                |
| (C)      | Non Promoter - Non Public      |                     |                                         |                                          |                                              |                                     |                                                                           |                                                       |             |                  |                                                                                  |                                                                                                                   |                         |                                 |                                               |                                 |                                                  |
| (C1)     | Shares Underlying DRs          | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0           | 0                | 0                                                                                | 0.00                                                                                                              | 0                       | 0.00                            | 0                                             | 0.00                            | 0                                                |
| (C2)     | Shares Held By Employee Trusts | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0           | 0                | 0                                                                                | 0.00                                                                                                              | 0                       | 0.00                            | 0                                             | 0.00                            | 0                                                |
|          | <b>Total</b>                   | <b>27</b>           | <b>22,05,000</b>                        | <b>0</b>                                 | <b>0</b>                                     | <b>22,05,000</b>                    | <b>100.00</b>                                                             | <b>22,05,000</b>                                      | <b>0</b>    | <b>22,05,000</b> | <b>0</b>                                                                         | <b>100.00</b>                                                                                                     | <b>0</b>                | <b>0.00</b>                     | <b>0</b>                                      | <b>0.00</b>                     | <b>16,03,030</b>                                 |

FOR NORTHERN PROJECTS LIMITED

[V.N. AGARWAL]  
DIRECTOR





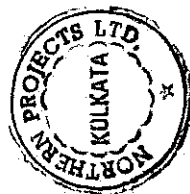
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholders                                   | PAN        | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | No. of Voting Rights held in each class of securities |             |               | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares |         | No. of Shares pledged or otherwise encumbered | No. of equity shares held in dematerialised form |
|----------|-----------------------------------------------------------------------|------------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------|-------------------------------------------------------|-------------|---------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------|---------|-----------------------------------------------|--------------------------------------------------|
|          |                                                                       |            |                     |                                         |                                          |                                              |                                             |                                                                           | No. of Voting Rights                                  |             |               |                                                                                  |                                                                                                                   | No. (a)                 | No. (b) |                                               |                                                  |
|          |                                                                       |            |                     |                                         |                                          |                                              |                                             |                                                                           | Class eg: X                                           | Class eg: Y | Total (A+B+C) |                                                                                  |                                                                                                                   |                         |         |                                               |                                                  |
| 1        | (i)                                                                   | (ii)       | (iii)               | (iv)                                    | (v)                                      | (vi)                                         | (vii) = (iv)+(v)+(vi)                       | (viii) As a % of (A+B+C2)                                                 | (ix)                                                  |             |               | (x)                                                                              | (xi) = (viii)+(x) As a % of (A+B+C2)                                                                              | (xii)                   | (xiii)  | (xiv)                                         |                                                  |
| (a)      | Indian Individuals / Hindu Undivided Family                           |            | 1                   | 72500                                   | 0                                        | 0                                            | 72500                                       | 3.29                                                                      | 72500                                                 | 0           | 72500         | 3.29                                                                             | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 72500                                            |
|          | Prakash Agarwal                                                       | ACMPA9020A |                     | 72500                                   | 0                                        | 0                                            | 72500                                       | 3.29                                                                      | 72500                                                 | 0           | 72500         | 3.29                                                                             | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 72500                                            |
| (b)      | Central Government / State                                            |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                      | 0                                                     | 0           | 0             | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 0                                                |
| (c)      | Financial Institutions / Banks                                        |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                      | 0                                                     | 0           | 0             | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 0                                                |
| (d)      | Any Other (Specify)                                                   |            |                     |                                         |                                          |                                              |                                             |                                                                           |                                                       |             |               |                                                                                  |                                                                                                                   |                         |         |                                               |                                                  |
|          | Bodies Corporate                                                      |            | 8                   | 1580530                                 | 0                                        | 0                                            | 1580530                                     | 71.68                                                                     | 1580530                                               | 0           | 1580530       | 71.68                                                                            | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 1530530                                          |
|          | V N Enterprises Ltd                                                   | AAACV8991L |                     | 352000                                  | 0                                        | 0                                            | 352000                                      | 15.96                                                                     | 352000                                                | 0           | 352000        | 15.96                                                                            | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 352000                                           |
|          | Tea Time Ltd                                                          | AAACT9777A |                     | 220000                                  | 0                                        | 0                                            | 220000                                      | 9.98                                                                      | 220000                                                | 0           | 220000        | 9.98                                                                             | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 220000                                           |
|          | Asutosh Enterprises Ltd                                               | AACCA1969M |                     | 219500                                  | 0                                        | 0                                            | 219500                                      | 9.95                                                                      | 219500                                                | 0           | 219500        | 9.95                                                                             | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 219500                                           |
|          | Neptune Exports Ltd                                                   | AAACN8502F |                     | 218930                                  | 0                                        | 0                                            | 218930                                      | 9.93                                                                      | 218930                                                | 0           | 218930        | 9.93                                                                             | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 218930                                           |
|          | Orient International Ltd                                              | AAACO2857L |                     | 218300                                  | 0                                        | 0                                            | 218300                                      | 9.90                                                                      | 218300                                                | 0           | 218300        | 9.90                                                                             | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 218300                                           |
|          | Bengal Steel Industries Ltd                                           | AABCB0969P |                     | 161900                                  | 0                                        | 0                                            | 161900                                      | 7.34                                                                      | 161900                                                | 0           | 161900        | 7.34                                                                             | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 161900                                           |
|          | Hindusthan Udyog Ltd                                                  | AAACH6606G |                     | 139900                                  | 0                                        | 0                                            | 139900                                      | 6.34                                                                      | 139900                                                | 0           | 139900        | 6.34                                                                             | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 139900                                           |
|          | HSM Investments Ltd                                                   | AAACH6608J |                     | 50000                                   | 0                                        | 0                                            | 50000                                       | 2.27                                                                      | 50000                                                 | 0           | 50000         | 2.27                                                                             | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 0                                                |
|          | Sub Total (A)(1)                                                      |            | 9                   | 1653030                                 | 0                                        | 0                                            | 1653030                                     | 74.97                                                                     | 1653030                                               | 0           | 1653030       | 74.97                                                                            | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 1603030                                          |
| 2        | Foreign                                                               |            |                     |                                         |                                          |                                              |                                             |                                                                           |                                                       |             |               |                                                                                  |                                                                                                                   |                         |         |                                               |                                                  |
| (a)      | Individuals (Non-Resident Individuals / Foreign Individuals)          |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                      | 0                                                     | 0           | 0             | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 0                                                |
| (b)      | Government                                                            |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                      | 0                                                     | 0           | 0             | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 0                                                |
| (c)      | Institutions                                                          |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                      | 0                                                     | 0           | 0             | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 0                                                |
| (d)      | Foreign Portfolio Investor                                            |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                      | 0                                                     | 0           | 0             | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 0                                                |
| (e)      | Any Other (Specify)                                                   |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                      | 0                                                     | 0           | 0             | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 0                                                |
|          | Sub Total (A)(2)                                                      |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                      | 0                                                     | 0           | 0             | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 0                                                |
|          | Total Shareholding Of Promoter And Promoter Group (A) = (A)(1)+(A)(2) |            | 9                   | 1653030                                 | 0                                        | 0                                            | 1653030                                     | 74.97                                                                     | 1653030                                               | 0           | 1653030       | 74.97                                                                            | 0                                                                                                                 | 0.00                    | 0       | 0.00                                          | 1603030                                          |

FOR NORTHERN PROJECTS LIMITED

[V.N. AGARWAL]

DIRECTOR

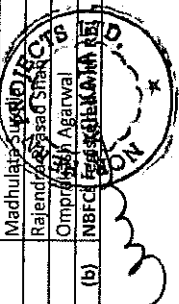


# **NORTHERN PROJECTS LIMITED**

**Table III - Statement showing shareholding pattern of the Public shareholders**

| Category | Category & Name of the Shareholders                                                 | PAN | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held (VII) = (IV)+(V)+(VI) | Shareholding % as per SCRR, 1957 (VIII) As a % of (A+B+C2) | No. of Voting Rights held in each class of securities |                                     |                         | No. of Shares Underlying convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X)+(XII) | No. of Locked in shares |             | No. of Shares pledged or otherwise encumbered | No. of equity shares held in dematerialised form |
|----------|-------------------------------------------------------------------------------------|-----|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|---------------------------------------------|------------------------------------------------------------|-------------------------------------------------------|-------------------------------------|-------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|-------------------------|-------------|-----------------------------------------------|--------------------------------------------------|
|          |                                                                                     |     |                     |                                         |                                          |                                              |                                             |                                                            | No. of Voting Rights                                  | Total as a % of Total voting rights | No. of Locked in shares |                                                                      |                                                                                                                               | No. of Shares held (b)  |             |                                               |                                                  |
|          |                                                                                     |     |                     |                                         |                                          |                                              |                                             |                                                            |                                                       |                                     |                         |                                                                      |                                                                                                                               |                         | Class eg: X |                                               |                                                  |
| 1        | Institutions                                                                        |     |                     |                                         |                                          |                                              |                                             |                                                            |                                                       |                                     |                         |                                                                      |                                                                                                                               |                         |             |                                               |                                                  |
| (a)      | Mutual Funds                                                                        |     | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                       | 0                                                     | 0                                   | 0                       | 0                                                                    | 0.00                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
| (b)      | Venture Capital Funds                                                               |     | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                       | 0                                                     | 0                                   | 0                       | 0                                                                    | 0.00                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
| (c)      | Alternate Investment Funds                                                          |     | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                       | 0                                                     | 0                                   | 0                       | 0                                                                    | 0.00                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
| (d)      | Foreign Venture Capital Investors                                                   |     | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                       | 0                                                     | 0                                   | 0                       | 0                                                                    | 0.00                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
| (e)      | Foreign Portfolio Investor                                                          |     | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                       | 0                                                     | 0                                   | 0                       | 0                                                                    | 0.00                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
| (f)      | Financial Institutions / Banks                                                      |     | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                       | 0                                                     | 0                                   | 0                       | 0                                                                    | 0.00                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
| (g)      | Insurance Companies                                                                 |     | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                       | 0                                                     | 0                                   | 0                       | 0                                                                    | 0.00                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
| (h)      | Provident Funds/ Pension Funds                                                      |     | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                       | 0                                                     | 0                                   | 0                       | 0                                                                    | 0.00                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
| (i)      | Any Other (Specify)                                                                 |     | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                       | 0                                                     | 0                                   | 0                       | 0                                                                    | 0.00                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
|          | Sub Total (B)(1)                                                                    |     | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                       | 0                                                     | 0                                   | 0                       | 0                                                                    | 0.00                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
| 2        | Central Government/ State Government(s)/ President of India                         |     | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                       | 0                                                     | 0                                   | 0                       | 0                                                                    | 0.00                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
|          | Sub Total (B)(2)                                                                    |     | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                       | 0                                                     | 0                                   | 0                       | 0                                                                    | 0.00                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
| 3        | Non-Institutions                                                                    |     |                     |                                         |                                          |                                              |                                             |                                                            |                                                       |                                     |                         |                                                                      |                                                                                                                               |                         |             |                                               |                                                  |
| (a)      | Individuals                                                                         |     |                     |                                         |                                          |                                              |                                             |                                                            |                                                       |                                     |                         |                                                                      |                                                                                                                               |                         |             |                                               |                                                  |
|          | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         |     | 5                   | 40470                                   | 0                                        | 0                                            | 40470                                       | 1.84                                                       | 40470                                                 | 0                                   | 40470                   | 0                                                                    | 1.84                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
|          | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |     | 10                  | 336500                                  | 0                                        | 0                                            | 336500                                      | 15.26                                                      | 336500                                                | 0                                   | 336500                  | 0                                                                    | 15.26                                                                                                                         | 0                       | 0.00        | NA                                            | 0                                                |
|          | Sudha Verma                                                                         |     |                     | 60000                                   | 0                                        | 0                                            | 60000                                       | 2.72                                                       | 60000                                                 | 0                                   | 60000                   | 0                                                                    | 2.72                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
|          | Santosh Devi Gangawat                                                               |     |                     | 50000                                   | 0                                        | 0                                            | 50000                                       | 2.27                                                       | 50000                                                 | 0                                   | 50000                   | 0                                                                    | 2.27                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
|          | Bijay Kumar Rungta                                                                  |     |                     | 30000                                   | 0                                        | 0                                            | 30000                                       | 1.36                                                       | 30000                                                 | 0                                   | 30000                   | 0                                                                    | 1.36                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
|          | Sulochana Devi Seksaria                                                             |     |                     | 30000                                   | 0                                        | 0                                            | 30000                                       | 1.36                                                       | 30000                                                 | 0                                   | 30000                   | 0                                                                    | 1.36                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
|          | Santosh Kumar Rungta                                                                |     |                     | 30000                                   | 0                                        | 0                                            | 30000                                       | 1.36                                                       | 30000                                                 | 0                                   | 30000                   | 0                                                                    | 1.36                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
|          | Arun Kumar Rungta                                                                   |     |                     | 30000                                   | 0                                        | 0                                            | 30000                                       | 1.36                                                       | 30000                                                 | 0                                   | 30000                   | 0                                                                    | 1.36                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
|          | Madhulata Suresh Sharma                                                             |     |                     | 30000                                   | 0                                        | 0                                            | 30000                                       | 1.36                                                       | 30000                                                 | 0                                   | 30000                   | 0                                                                    | 1.36                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
|          | Rajendraprasad Shukla                                                               |     |                     | 30000                                   | 0                                        | 0                                            | 30000                                       | 1.36                                                       | 30000                                                 | 0                                   | 30000                   | 0                                                                    | 1.36                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
|          | Omprakash Agarwal                                                                   |     |                     | 26500                                   | 0                                        | 0                                            | 26500                                       | 1.20                                                       | 26500                                                 | 0                                   | 26500                   | 0                                                                    | 1.20                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |
| (b)      | NBFCs                                                                               |     | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                       | 0                                                     | 0                                   | 0                       | 0                                                                    | 0.00                                                                                                                          | 0                       | 0.00        | NA                                            | 0                                                |

(47)





# **NORTHERN PROJECTS LIMITED**

**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder**

| Cate<br>gory | Category & Name of<br>the Shareholders                                                           | PAN  | No. of<br>sharehol<br>ders | No. of<br>fully paid<br>up equity<br>shares<br>held | No. of<br>partly<br>paid-up<br>equity<br>shares<br>held | No. of<br>shares<br>underlying<br>Depository<br>Receipts | Total No.<br>shares<br>held | Sharehold<br>ing %<br>calculated<br>as per<br>SCRR,<br>1957 | No. of Voting Rights held in<br>each class of securities |                |       |                               | No. of<br>Shares<br>Underlying<br>Outstanding<br>convertible<br>securities<br>(including<br>Warrants) | Shareholding<br>as a %<br>assuming full<br>conversion of<br>convertible<br>securities (as<br>a percentage<br>of diluted<br>share capital) | No. of Locked<br>in shares |                                          | No. of Shares<br>pledged or<br>otherwise<br>encumbered |                                          | No. of<br>equity<br>shares held<br>in<br>dematerialis<br>ed form |
|--------------|--------------------------------------------------------------------------------------------------|------|----------------------------|-----------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|-----------------------------|-------------------------------------------------------------|----------------------------------------------------------|----------------|-------|-------------------------------|-------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|------------------------------------------|--------------------------------------------------------|------------------------------------------|------------------------------------------------------------------|
|              |                                                                                                  |      |                            |                                                     |                                                         |                                                          |                             |                                                             | No. of Voting Rights                                     |                |       | Total as<br>a % of<br>(A+B+C) |                                                                                                       |                                                                                                                                           | No.<br>(a)                 | As a %<br>of total<br>Shares<br>held (b) | No.<br>(a)                                             | As a %<br>of total<br>Shares<br>held (b) |                                                                  |
|              |                                                                                                  |      |                            |                                                     |                                                         |                                                          |                             |                                                             | Class<br>eg: X                                           | Class<br>eg: Y | Total |                               |                                                                                                       |                                                                                                                                           |                            |                                          |                                                        |                                          |                                                                  |
|              |                                                                                                  |      |                            |                                                     |                                                         |                                                          |                             |                                                             |                                                          |                |       |                               |                                                                                                       |                                                                                                                                           |                            |                                          |                                                        |                                          |                                                                  |
|              | (i)                                                                                              | (ii) | (iii)                      | (iv)                                                | (v)                                                     | (vi)                                                     | (vii) =<br>(iv)+(v)+(vi)    | (viii) As a<br>% of<br>(A+B+C2)                             | (ix)                                                     |                |       | (x)                           | (xi) = (vii)+(x)<br>As a % of<br>(A+B+C2)                                                             | (xii)                                                                                                                                     | (xiii)                     | (xiv)                                    |                                                        |                                          |                                                                  |
| 1            | Custodian/DR Holder                                                                              |      | 0                          | 0                                                   | 0                                                       | 0                                                        | 0                           | 0.00                                                        | 0                                                        | 0              | 0     | 0                             | 0.00                                                                                                  | 0                                                                                                                                         | 0.00                       | 0                                        | 0.00                                                   | 0                                        |                                                                  |
| 2            | Employee Benefit Trust<br>[under SEBI (Share<br>based Employee<br>Benefit) Regulations,<br>2014] |      | 0                          | 0                                                   | 0                                                       | 0                                                        | 0                           | 0.00                                                        | 0                                                        | 0              | 0     | 0                             | 0.00                                                                                                  | 0                                                                                                                                         | 0.00                       | 0                                        | 0.00                                                   | 0                                        |                                                                  |
|              | Total Non-Promoter-<br>Non Public<br>Shareholding (C) =<br>(C)(1)+(C)(2)                         |      | 0                          | 0                                                   | 0                                                       | 0                                                        | 0                           | 0.00                                                        | 0                                                        | 0              | 0     | 0                             | 0.00                                                                                                  | 0                                                                                                                                         | 0.00                       | 0                                        | 0.00                                                   | 0                                        |                                                                  |

FOR NORTHERN PROJECTS LIMITED

*V.N. Agarwal*

[V.N. AGARWAL]  
DIRECTOR



**TEA TIME LIMITED**  
**SHAREHOLDING PATTERN - PRE AMALGAMATION**

|     |                                                                                                               |                           |
|-----|---------------------------------------------------------------------------------------------------------------|---------------------------|
| 1   | Name of Listed Entity:                                                                                        | TEA TIME LIMITED          |
| 2   | Scrip Code/Name of Scrip/Class of Security:                                                                   | 512011 (BSE), 30067 (CSE) |
| 3   | Whether Company is SME                                                                                        | NO                        |
| 4   | Share Holding Pattern Filed under:                                                                            | REGULATION 31(1)(b)       |
|     | For Quarter ending                                                                                            | 30TH JUNE, 2019           |
| 5   | Class of Security                                                                                             | EQUITY SHARES             |
| 6   | Declaration: The Listed entity submits the following declaration to the extent of submission of information:- |                           |
|     | <b>Particulars</b>                                                                                            |                           |
| i   | Whether the listed entity has issued any partly paid up shares?                                               | NO                        |
| ii  | Whether the listed entity has issued any Convertible Securities or Warrants?                                  | NO                        |
| iii | Whether the listed entity has any shares against which depository receipts are issued?                        | NO                        |
| iv  | Whether the listed entity has any shares in locked-in?                                                        | NO                        |
| v   | Whether any shares held by promoters are pledged or otherwise encumbered?                                     | NO                        |
| vi  | Whether company has equity shares with differential voting rights?                                            | NO                        |
| vii | Whether the listed entity has any significant beneficial owner?                                               | NO                        |
| 7   | The tabular format for disclosure of holding of specified securities is as follows:-                          |                           |

FOR TEA TIME LIMITED

[K. K. GANERIWALA]  
DIRECTOR



TEA TIME LIMITED

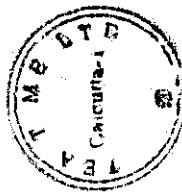
Table I - Summary Statement holding of specified securities

| Category | Category of shareholder        | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | No. of Voting Rights held in each class of securities |             |                         | No. of Shares Underlying Outstanding convertible securities (including Warrant) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered |                                 | No. of equity shares held in dematerialised form |
|----------|--------------------------------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-----------------------|---------------------------------------------------------------------------|-------------------------------------------------------|-------------|-------------------------|---------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|---------------------------------|--------------------------------------------------|
|          |                                |                     |                                         |                                          |                                              |                       |                                                                           | No. of Voting Rights                                  |             | Total as a % of (A+B+C) |                                                                                 |                                                                                                                   | No. (a)                 | As a % of total Shares held (b) | No. (a)                                       | As a % of total Shares held (b) |                                                  |
|          |                                |                     |                                         |                                          |                                              |                       |                                                                           | Class eg: Equity Shares of Rs. 10 each                | Class eg: y |                         |                                                                                 |                                                                                                                   |                         |                                 |                                               |                                 |                                                  |
| (i)      | (ii)                           | (iii)               | (iv)                                    | (v)                                      | (vi)                                         | (vii) = (iv)+(v)+(vi) | (viii)As a % of (A+B+C2)                                                  | (ix)                                                  |             |                         | (x)                                                                             | (xi)= (vii)+{(x) As a % of (A+B+C2)                                                                               | (xii)                   | (xiii)                          |                                               | (xiv)                           |                                                  |
| (A)      | Promoter & Promoter Group      | 12                  | 21,76,400                               | 0                                        | 0                                            | 21,76,400             | 74.95                                                                     | 21,76,400                                             | 0           | 21,76,400               | 74.95                                                                           | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 18,64,400                       |                                                  |
| (B)      | Public                         | 6                   | 7,27,519                                | 0                                        | 0                                            | 7,27,519              | 25.05                                                                     | 7,27,519                                              | 0           | 7,27,519                | 25.05                                                                           | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 2,93,000                        |                                                  |
| (C)      | Non Promoter - Non Public      |                     |                                         |                                          |                                              |                       |                                                                           |                                                       |             |                         |                                                                                 |                                                                                                                   |                         |                                 |                                               |                                 |                                                  |
| (C1)     | Shares Underlying DRs          | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                                                                      | 0                                                     | 0           | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
| (C2)     | Shares Held By Employee Trusts | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                                                                      | 0                                                     | 0           | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
|          | Total                          | 18                  | 29,03,919                               | 0                                        | 0                                            | 29,03,919             | 100.00                                                                    | 29,03,919                                             | 0           | 29,03,919               | 100.00                                                                          | 0                                                                                                                 | 0.00                    | 0                               | 0.00                                          | 21,57,400                       |                                                  |

FOR TEA TIME LIMITED

[K. K. GANERWADA]

DIRECTOR



**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

FOR TEA TIME LIMITED

*[Signature]*

(K. K. GANERIWADA)  
DIRECTOR

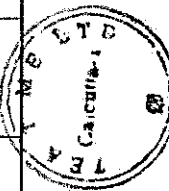
TEA TIME LIMITED  
Calcutta-1

[K. K. GANERIWALA]

A circular library stamp from the Asiatic Society, Calcutta, India. The text "ASIATIC SOCIETY" is curved along the top inner edge, "Calcutta" is in the center, and "INDIA" is curved along the bottom inner edge.

Table III - Statement showing shareholding pattern of the Public shareholders

| Category | Category & Name of the Shareholders                                                 | PAN        | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | No. of Voting Rights held of securities |             |        | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of securities (as a % of diluted share capital) | No. of Locked in shares |                                     | No. of Shares pledged or otherwise encumbered | No. of equity shares held in dematerialised form |         |
|----------|-------------------------------------------------------------------------------------|------------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------|---------------------------|-----------------------------------------|-------------|--------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|-------------------------|-------------------------------------|-----------------------------------------------|--------------------------------------------------|---------|
|          |                                                                                     |            |                     |                                         |                                          |                                              |                                     |                           | Class X                                 | Class eg: Y | Total  |                                                                                  |                                                                                              | No. (a)                 | As a % of total Shares held (b)     |                                               |                                                  |         |
|          |                                                                                     |            |                     |                                         |                                          |                                              |                                     |                           |                                         |             |        |                                                                                  |                                                                                              |                         | Total as a % of Total voting rights |                                               |                                                  | No. (a) |
| 1        | Institutions                                                                        |            |                     |                                         |                                          |                                              |                                     |                           |                                         |             |        |                                                                                  |                                                                                              |                         |                                     |                                               | (XIV)                                            |         |
| (a)      | Mutual Funds                                                                        |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                      | 0                                       | 0           | 0      | 0                                                                                | 0.00                                                                                         | 0                       | 0.00                                | NA                                            | 0                                                |         |
| (b)      | Venture Capital Funds                                                               |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                      | 0                                       | 0           | 0      | 0                                                                                | 0.00                                                                                         | 0                       | 0.00                                | NA                                            | 0                                                |         |
| (c)      | Alternate Investment Funds                                                          |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                      | 0                                       | 0           | 0      | 0                                                                                | 0.00                                                                                         | 0                       | 0.00                                | NA                                            | 0                                                |         |
| (d)      | Foreign Venture Capital Investors                                                   |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                      | 0                                       | 0           | 0      | 0                                                                                | 0.00                                                                                         | 0                       | 0.00                                | NA                                            | 0                                                |         |
| (e)      | Foreign Portfolio Investor                                                          |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                      | 0                                       | 0           | 0      | 0                                                                                | 0.00                                                                                         | 0                       | 0.00                                | NA                                            | 0                                                |         |
| (f)      | Financial Institutions / Banks                                                      |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                      | 0                                       | 0           | 0      | 0                                                                                | 0.00                                                                                         | 0                       | 0.00                                | NA                                            | 0                                                |         |
| (g)      | Insurance Companies                                                                 |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                      | 0                                       | 0           | 0      | 0                                                                                | 0.00                                                                                         | 0                       | 0.00                                | NA                                            | 0                                                |         |
| (h)      | Provident Funds/ Pension Funds                                                      |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                      | 0                                       | 0           | 0      | 0                                                                                | 0.00                                                                                         | 0                       | 0.00                                | NA                                            | 0                                                |         |
| (i)      | Any Other (Specify)                                                                 |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                      | 0                                       | 0           | 0      | 0                                                                                | 0.00                                                                                         | 0                       | 0.00                                | NA                                            | 0                                                |         |
| 2        | Sub Total (B)(1)                                                                    |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                      | 0                                       | 0           | 0      | 0                                                                                | 0.00                                                                                         | 0                       | 0.00                                | NA                                            | 0                                                |         |
|          | Central Government/ State Government(s)/ President of India                         |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                      | 0                                       | 0           | 0      | 0                                                                                | 0.00                                                                                         | 0                       | 0.00                                | NA                                            | 0                                                |         |
| 3        | Sub Total (B)(2)                                                                    |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                      | 0                                       | 0           | 0      | 0                                                                                | 0.00                                                                                         | 0                       | 0.00                                | NA                                            | 0                                                |         |
| (a)      | Non-Individuals                                                                     |            |                     |                                         |                                          |                                              |                                     |                           |                                         |             |        |                                                                                  |                                                                                              |                         |                                     |                                               |                                                  |         |
|          | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                      | 0                                       | 0           | 0      | 0                                                                                | 0.00                                                                                         | 0                       | 0.00                                | NA                                            | 0                                                |         |
|          | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |            | 5                   | 537069                                  | 0                                        | 0                                            | 537069                              | 18.49                     | 537069                                  | 0           | 537069 | 18.49                                                                            | 0                                                                                            | 0.00                    | 0                                   | NA                                            | 293000                                           |         |
|          | Poonam Jhaver                                                                       | ACPP12762H |                     | 293000                                  | 0                                        | 0                                            | 293000                              | 10.09                     | 293000                                  | 0           | 293000 | 10.09                                                                            | 0                                                                                            | 0.00                    | 0                                   | NA                                            | 293000                                           |         |
|          | Ajay Kumar Rungta                                                                   |            |                     | 73250                                   | 0                                        | 0                                            | 73250                               | 2.52                      | 73250                                   | 0           | 73250  | 2.52                                                                             | 0                                                                                            | 0.00                    | 0                                   | NA                                            | 0                                                |         |
|          | Chanda Rungta                                                                       |            |                     | 73250                                   | 0                                        | 0                                            | 73250                               | 2.52                      | 73250                                   | 0           | 73250  | 2.52                                                                             | 0                                                                                            | 0.00                    | 0                                   | NA                                            | 0                                                |         |
|          | Anil Kumar Surolia                                                                  |            |                     | 60944                                   | 0                                        | 0                                            | 60944                               | 2.10                      | 60944                                   | 0           | 60944  | 2.10                                                                             | 0                                                                                            | 0.00                    | 0                                   | NA                                            | 0                                                |         |
|          | Murari Lal Agarwal                                                                  |            |                     | 36625                                   | 0                                        | 0                                            | 36625                               | 1.26                      | 36625                                   | 0           | 36625  | 1.26                                                                             | 0                                                                                            | 0.00                    | 0                                   | NA                                            | 0                                                |         |
| (b)      | NBFCs registered with RBI                                                           |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                      | 0                                       | 0           | 0      | 0                                                                                | 0.00                                                                                         | 0                       | 0.00                                | NA                                            | 0                                                |         |
| (c)      | Employee Trusts                                                                     |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                      | 0                                       | 0           | 0      | 0                                                                                | 0.00                                                                                         | 0                       | 0.00                                | NA                                            | 0                                                |         |
| (d)      | Overseas Depositories (holding DRs) (balancing figure)                              |            | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                      | 0                                       | 0           | 0      | 0                                                                                | 0.00                                                                                         | 0                       | 0.00                                | NA                                            | 0                                                |         |
| (e)      | Any Other (Specify)                                                                 |            |                     |                                         |                                          |                                              |                                     |                           |                                         |             |        |                                                                                  |                                                                                              |                         |                                     |                                               |                                                  |         |
|          | Bodies Corporate                                                                    |            | 1                   | 190450                                  | 0                                        | 0                                            | 190450                              | 6.56                      | 190450                                  | 0           | 190450 | 6.56                                                                             | 0                                                                                            | 0.00                    | 0                                   | NA                                            | 0                                                |         |
|          | Sati Niketan Pvt. Ltd.                                                              | AAKCS3435Q |                     | 190450                                  | 0                                        | 0                                            | 190450                              | 6.56                      | 190450                                  | 0           | 190450 | 6.56                                                                             | 0                                                                                            | 0.00                    | 0                                   | NA                                            | 0                                                |         |
|          | Sub Total (B)(3)                                                                    |            | 6                   | 727519                                  | 0                                        | 0                                            | 727519                              | 25.05                     | 727519                                  | 0           | 727519 | 25.05                                                                            | 0                                                                                            | 0.00                    | 0                                   | NA                                            | 293000                                           |         |
|          | Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)                                |            | 6                   | 727519                                  | 0                                        | 0                                            | 727519                              | 25.05                     | 727519                                  | 0           | 727519 | 25.05                                                                            | 0                                                                                            | 0.00                    | 0                                   | NA                                            | 293000                                           |         |



FORPRA TIME LIMITED  
 (K. K. G. NERIWALA)  
 DIRECTOR



TEA TIME LIMITED

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

| Category | Category & Name of the Shareholders                                                  | PAN | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held | Shareholding % calculated as per SCRR, 1957 | No. of Voting Rights held in each class of securities |             |       |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares |      | No. of Shares pledged or otherwise encumbered |        | No. of equity shares held in dematerialised form |
|----------|--------------------------------------------------------------------------------------|-----|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-----------------------|---------------------------------------------|-------------------------------------------------------|-------------|-------|-------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------|------|-----------------------------------------------|--------|--------------------------------------------------|
|          |                                                                                      |     |                     |                                         |                                          |                                              |                       |                                             | No. of Voting Rights                                  |             |       | Total as a % of (A+B+C) |                                                                                  |                                                                                                                   | (x)                     | (xi) | (xii)                                         | (xiii) |                                                  |
|          |                                                                                      |     |                     |                                         |                                          |                                              |                       |                                             | Class eg: X                                           | Class eg: y | Total |                         |                                                                                  |                                                                                                                   |                         |      |                                               |        |                                                  |
|          |                                                                                      |     |                     |                                         |                                          |                                              |                       |                                             |                                                       |             |       |                         |                                                                                  |                                                                                                                   |                         |      |                                               |        |                                                  |
| 1        | Custodian/DR Holder                                                                  |     | 0                   | 0                                       | 0                                        | 0                                            | (vii) = (iv)+(v)+(vi) | (viii) As a % of (A+B+C2)                   | 0                                                     | 0           | 0     | 0                       | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0    | 0.00                                          | 0      |                                                  |
| 2        | Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014] |     | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                                        | 0                                                     | 0           | 0     | 0                       | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0    | 0.00                                          | 0      |                                                  |
|          | Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)                        |     | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                                        | 0                                                     | 0           | 0     | 0                       | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0    | 0.00                                          | 0      |                                                  |

FOR TEA TIME LIMITED

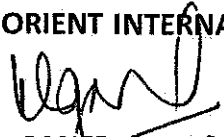
*[Signature]*  
[K. K. GANERIWALA]  
DIRECTOR



**ORIENT INTERNATIONAL LIMITED**  
**SHAREHOLDING PATTERN - PRE AMALGAMATION**

|     |                                                                                                               |                                  |
|-----|---------------------------------------------------------------------------------------------------------------|----------------------------------|
| 1   | Name of Listed Entity:                                                                                        | <b>ORIENT INTERNATIONAL LTD.</b> |
| 2   | Scrip Code/Name of Scrip/Class of Security:                                                                   | <b>25033 (CSE)</b>               |
| 3   | Whether Company is SME                                                                                        | <b>NO</b>                        |
| 4   | Share Holding Pattern Filed under:                                                                            | <b>REGULATION 31(1)(b)</b>       |
|     | For Quarter ending                                                                                            | <b>30TH JUNE, 2019</b>           |
| 5   | Class of Security                                                                                             | <b>EQUITY SHARES</b>             |
| 6   | Declaration: The Listed entity submits the following declaration to the extent of submission of information:- |                                  |
|     | <b>Particulars</b>                                                                                            |                                  |
| i   | Whether the Listed Entity has issued any partly paid up shares?                                               | <b>NO</b>                        |
| ii  | Whether the Listed Entity has issued any Convertible Securities or Warrants?                                  | <b>NO</b>                        |
| iii | Whether the Listed Entity has any shares against which depository receipts are issued?                        | <b>NO</b>                        |
| iv  | Whether the Listed Entity has any shares in locked-in?                                                        | <b>NO</b>                        |
| v   | Whether any shares held by promoters are pledged or otherwise encumbered?                                     | <b>NO</b>                        |
| vi  | Whether company has equity shares with differential voting rights?                                            | <b>NO</b>                        |
| vii | Whether the listed entity has any significant beneficial owner?                                               | <b>NO</b>                        |
| 7   | The tabular format for disclosure of holding of specified securities is as follows:-                          |                                  |

**FOR ORIENT INTERNATIONAL LIMITED**

  
**[K. K. GANERIWALA]**  
**DIRECTOR**



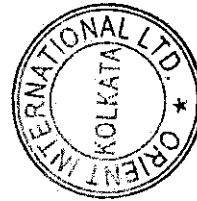


# ORIENT INTERNATIONAL LIMITED

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder        | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | No. of Voting Rights held in each class of securities |             |           |                         | No. of Shares Underlying Outstanding convertible securities (including Warrant) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered |                                 | No. of equity shares held in dematerialised form |
|----------|--------------------------------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------|---------------------------------------------------------------------------|-------------------------------------------------------|-------------|-----------|-------------------------|---------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|---------------------------------|--------------------------------------------------|
|          |                                |                     |                                         |                                          |                                              |                                     |                                                                           | No. of Voting Rights                                  |             |           | Total as a % of (A+B+C) |                                                                                 |                                                                                                                   | No. (a)                 | As a % of total Shares held (b) | No. (a)                                       | As a % of total Shares held (b) |                                                  |
|          |                                |                     |                                         |                                          |                                              |                                     |                                                                           | Class eg: Equity Shares of Rs. 10 each                | Class eg: y | Total     |                         |                                                                                 |                                                                                                                   |                         |                                 |                                               |                                 |                                                  |
| (I)      | (II)                           | (III)               | (IV)                                    | (V)                                      | (VI)                                         | (VII) = (IV)+(V)+(VI)               | (VIII)As a % of (A+B+C2)                                                  | (IX)                                                  |             |           |                         | (X)                                                                             | (XI)= (VII)+(X) As a % of (A+B+C2)                                                                                | (XII)                   | (XIII)                          | (XIV)                                         |                                 |                                                  |
| (A)      | Promoter & Promoter Group      | 7                   | 14,38,830                               | 0                                        | 0                                            | 14,38,830                           | 65.40                                                                     | 14,38,830                                             | 0           | 14,38,830 | 65.40                   | 0                                                                               | 65.40                                                                                                             | 0                       | 0.00                            | 0                                             | 0.00                            | 0                                                |
| (B)      | Public                         | 11                  | 7,61,170                                | 0                                        | 0                                            | 7,61,170                            | 34.60                                                                     | 7,61,170                                              | 0           | 7,61,170  | 34.60                   | 0                                                                               | 34.60                                                                                                             | 0                       | 0.00                            | 0                                             | 0.00                            | 0                                                |
| (C)      | Non Promoter - Non Public      |                     |                                         |                                          |                                              |                                     |                                                                           |                                                       |             |           |                         |                                                                                 |                                                                                                                   |                         |                                 |                                               |                                 |                                                  |
| (C1)     | Shares Underlying DRs          | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      | 0                                                     | 0           | 0         | 0.00                    | 0                                                                               | 0.00                                                                                                              | 0                       | 0.00                            | 0                                             | 0.00                            | 0                                                |
| (C2)     | Shares Held By Employee Trusts | 0                   | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                      |                                                       |             |           |                         |                                                                                 |                                                                                                                   |                         |                                 |                                               |                                 | 0                                                |
|          | Total                          | 18                  | 22,00,000                               | 0                                        | 0                                            | 22,00,000                           | 100.00                                                                    | 22,00,000                                             | 0           | 22,00,000 | 100.00                  | 0                                                                               | 100.00                                                                                                            | 0                       | 0.00                            | 0                                             | 0.00                            | 0                                                |

FOR ORIENT INTERNATIONAL LIMITED



IK-K-ANERIWAL  
DIRECTOR

(2)

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholders                                  | PAN        | No. of shareholders | No. of fully paid up equity shares held | (of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | No. of Voting Rights held in securities |             |                                    | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered | No. of equity shares held in dematerialised form |
|----------|----------------------------------------------------------------------|------------|---------------------|-----------------------------------------|---------------------------------------|----------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------|-------------|------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|--------------------------------------------------|
|          |                                                                      |            |                     |                                         |                                       |                                              |                                             |                                                                           | Class eg: X                             | Class eg: Y | Total (A+B+C)                      |                                                                                  |                                                                                                                   | No. (a)                 | As a % of total Shares held (b) |                                               |                                                  |
|          |                                                                      |            |                     |                                         |                                       |                                              |                                             |                                                                           |                                         |             |                                    |                                                                                  |                                                                                                                   |                         |                                 |                                               |                                                  |
| 1        | Indian                                                               |            |                     |                                         |                                       |                                              |                                             |                                                                           | (IX)                                    | (X)         | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII)                                                                            | (XIII)                                                                                                            | (XIV)                   |                                 |                                               |                                                  |
| (a)      | Individuals / Hindu Undivided Family                                 |            | 0                   | 0                                       | 0                                     | 0                                            | 0                                           | 0.00                                                                      | 0                                       | 0           | 0                                  | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0                                             |                                                  |
| (b)      | Central Government / State                                           |            | 0                   | 0                                       | 0                                     | 0                                            | 0                                           | 0.00                                                                      | 0                                       | 0           | 0                                  | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0                                             |                                                  |
| (c)      | Financial Institutions / Banks                                       |            | 0                   | 0                                       | 0                                     | 0                                            | 0                                           | 0.00                                                                      | 0                                       | 0           | 0                                  | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0                                             |                                                  |
| (d)      | Any Other (Specify)                                                  |            |                     |                                         |                                       |                                              |                                             |                                                                           |                                         |             |                                    |                                                                                  |                                                                                                                   |                         |                                 |                                               |                                                  |
|          | Bodies Corporate                                                     |            | 7                   | 1438830                                 | 0                                     | 0                                            | 1438830                                     | 65.40                                                                     | 1438830                                 | 0           | 1438830                            | 65.40                                                                            | 65.40                                                                                                             | 0                       | 0.00                            | 0                                             | 0                                                |
|          | V N Enterprises Ltd                                                  | AAACV8991L |                     | 334850                                  | 0                                     | 0                                            | 334850                                      | 15.22                                                                     | 334850                                  | 0           | 334850                             | 15.22                                                                            | 15.22                                                                                                             | 0                       | 0.00                            | 0                                             | 0                                                |
|          | HSM Investments Ltd                                                  | AAACH6608I |                     | 277500                                  | 0                                     | 0                                            | 277500                                      | 12.61                                                                     | 277500                                  | 0           | 277500                             | 12.61                                                                            | 12.61                                                                                                             | 0                       | 0.00                            | 0                                             | 0                                                |
|          | Neptune Exports Limited                                              | AAACN8502F |                     | 219700                                  | 0                                     | 0                                            | 219700                                      | 9.99                                                                      | 219700                                  | 0           | 219700                             | 9.99                                                                             | 9.99                                                                                                              | 0                       | 0.00                            | 0                                             | 0                                                |
|          | Tea Time Ltd                                                         | AAACT9777A |                     | 215000                                  | 0                                     | 0                                            | 215000                                      | 9.77                                                                      | 215000                                  | 0           | 215000                             | 9.77                                                                             | 9.77                                                                                                              | 0                       | 0.00                            | 0                                             | 0                                                |
|          | Bengal Steel Industries Ltd                                          | AABCB0969P |                     | 213000                                  | 0                                     | 0                                            | 213000                                      | 9.68                                                                      | 213000                                  | 0           | 213000                             | 9.68                                                                             | 9.68                                                                                                              | 0                       | 0.00                            | 0                                             | 0                                                |
|          | Hindusthan Udyog Ltd                                                 | AAACH6606G |                     | 165000                                  | 0                                     | 0                                            | 165000                                      | 7.50                                                                      | 165000                                  | 0           | 165000                             | 7.50                                                                             | 7.50                                                                                                              | 0                       | 0.00                            | 0                                             | 0                                                |
|          | HSM International Pvt. Ltd                                           | AAACH6609K |                     | 13780                                   | 0                                     | 0                                            | 13780                                       | 0.63                                                                      | 13780                                   | 0           | 13780                              | 0.63                                                                             | 0.63                                                                                                              | 0                       | 0.00                            | 0                                             | 0                                                |
|          | Sub Total (A)(1)                                                     |            | 7                   | 1438830                                 | 0                                     | 0                                            | 1438830                                     | 65.40                                                                     | 1438830                                 | 0           | 1438830                            | 65.40                                                                            | 65.40                                                                                                             | 0                       | 0.00                            | 0                                             | 0                                                |
| 2        | Foreign                                                              |            |                     |                                         |                                       |                                              |                                             |                                                                           |                                         |             |                                    |                                                                                  |                                                                                                                   |                         |                                 |                                               |                                                  |
| (a)      | Individuals (Non-Resident Individuals / Foreign Individuals)         |            | 0                   | 0                                       | 0                                     | 0                                            | 0                                           | 0.00                                                                      | 0                                       | 0           | 0                                  | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0                                             | 0                                                |
| (b)      | Government                                                           |            | 0                   | 0                                       | 0                                     | 0                                            | 0                                           | 0.00                                                                      | 0                                       | 0           | 0                                  | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0                                             | 0                                                |
| (c)      | Institutions                                                         |            | 0                   | 0                                       | 0                                     | 0                                            | 0                                           | 0.00                                                                      | 0                                       | 0           | 0                                  | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0                                             | 0                                                |
| (d)      | Foreign Portfolio Investor                                           |            | 0                   | 0                                       | 0                                     | 0                                            | 0                                           | 0.00                                                                      | 0                                       | 0           | 0                                  | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0                                             | 0                                                |
| (e)      | Any Other (Specify)                                                  |            | 0                   | 0                                       | 0                                     | 0                                            | 0                                           | 0.00                                                                      | 0                                       | 0           | 0                                  | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0                                             | 0                                                |
|          | Sub Total (A)(2)                                                     |            | 0                   | 0                                       | 0                                     | 0                                            | 0                                           | 0.00                                                                      | 0                                       | 0           | 0                                  | 0.00                                                                             | 0                                                                                                                 | 0.00                    | 0                               | 0                                             | 0                                                |
|          | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) |            | 7                   | 1438830                                 | 0                                     | 0                                            | 1438830                                     | 65.40                                                                     | 1438830                                 | 0           | 1438830                            | 65.40                                                                            | 65.40                                                                                                             | 0                       | 0.00                            | 0                                             | 0                                                |

FOR ORIENT INTERNATIONAL LIMITED



[K. K. GANERWALA]

DIRECTOR

Table III - Statement showing shareholding pattern of the Public shareholders

| Category | Category & Name of the Shareholders                                                 | PAN         | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held (VII) = (IV)+(V)+(VI) | Shareholding % as per SCRR, 1957 calculated as per (VIII) As a % of (A+B+C2) | No. of Voting Rights held in class of securities |             |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered | No. of equity shares held in dematerialised form |
|----------|-------------------------------------------------------------------------------------|-------------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|---------------------------------------------|------------------------------------------------------------------------------|--------------------------------------------------|-------------|-------------------------------------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|--------------------------------------------------|
|          |                                                                                     |             |                     |                                         |                                          |                                              |                                             |                                                                              | No. of Voting Rights                             |             | Total as a % of Total voting rights |                                                                                  |                                                                                                          | No. (a)                 | As a % of total Shares held (b) |                                               |                                                  |
|          |                                                                                     |             |                     |                                         |                                          |                                              |                                             |                                                                              | Class eg: X                                      | Class eg: Y |                                     |                                                                                  |                                                                                                          |                         |                                 |                                               |                                                  |
| 1        | Institutions                                                                        |             |                     |                                         |                                          |                                              |                                             |                                                                              |                                                  |             | (X)                                 | (X)                                                                              | (XI)= (VII)+(X) As a % of (A+B+C2)                                                                       | (XII)                   | (XIII)                          | (XIV)                                         |                                                  |
| (a)      | Mutual Funds                                                                        |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                         | 0                                                | 0           | 0                                   | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| (b)      | Venture Capital Funds                                                               |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                         | 0                                                | 0           | 0                                   | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| (c)      | Alternate Investment Funds                                                          |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                         | 0                                                | 0           | 0                                   | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| (d)      | Foreign Venture Capital Investors                                                   |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                         | 0                                                | 0           | 0                                   | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| (e)      | Foreign Portfolio Investor                                                          |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                         | 0                                                | 0           | 0                                   | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| (f)      | Financial Institutions / Banks                                                      |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                         | 0                                                | 0           | 0                                   | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| (g)      | Insurance Companies                                                                 |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                         | 0                                                | 0           | 0                                   | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| (h)      | Provident Funds/ Pension Funds                                                      |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                         | 0                                                | 0           | 0                                   | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| (i)      | Any Other (Specify)                                                                 |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                         | 0                                                | 0           | 0                                   | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
|          | Sub Total (B)(1)                                                                    |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                         | 0                                                | 0           | 0                                   | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| 2        | Central Government/ State Government(s)/ President of India                         |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                         | 0                                                | 0           | 0                                   | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
|          | Sub Total (B)(2)                                                                    |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                         | 0                                                | 0           | 0                                   | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
| 3        | Non-Institutions                                                                    |             |                     |                                         |                                          |                                              |                                             |                                                                              |                                                  |             |                                     |                                                                                  |                                                                                                          |                         |                                 |                                               |                                                  |
| (a)      | Individuals                                                                         |             |                     |                                         |                                          |                                              |                                             |                                                                              |                                                  |             |                                     |                                                                                  |                                                                                                          |                         |                                 |                                               |                                                  |
|          | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         |             | 0                   | 0                                       | 0                                        | 0                                            | 0                                           | 0.00                                                                         | 0                                                | 0           | 0                                   | 0                                                                                | 0.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
|          | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |             | 11                  | 761170                                  | 0                                        | 0                                            | 761170                                      | 34.60                                                                        | 761170                                           | 0           | 761170                              | 0                                                                                | 34.60                                                                                                    | 0                       | 0.00                            | NA                                            | 0                                                |
|          | RAI KUMAR DAROLIA                                                                   | ADVPD0859L  |                     | 110000                                  | 0                                        | 0                                            | 110000                                      | 5.00                                                                         | 110000                                           | 0           | 110000                              | 0                                                                                | 5.00                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
|          | RAJESH KUMAR JAIN                                                                   | ACJP8558M   |                     | 100000                                  | 0                                        | 0                                            | 100000                                      | 4.55                                                                         | 100000                                           | 0           | 100000                              | 0                                                                                | 4.55                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
|          | UMANG MAWANDIA                                                                      | BSPMP03748L |                     | 91670                                   | 0                                        | 0                                            | 91670                                       | 4.17                                                                         | 91670                                            | 0           | 91670                               | 0                                                                                | 4.17                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
|          | KIRAN DAROLIA                                                                       | ADOPD6121G  |                     | 90000                                   | 0                                        | 0                                            | 90000                                       | 4.09                                                                         | 90000                                            | 0           | 90000                               | 0                                                                                | 4.09                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
|          | RANJANA JAIN                                                                        | ABSPJ5819M  |                     | 90000                                   | 0                                        | 0                                            | 90000                                       | 4.09                                                                         | 90000                                            | 0           | 90000                               | 0                                                                                | 4.09                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
|          | NIKHIL MAWANDIA                                                                     | ALOPM5911E  |                     | 87600                                   | 0                                        | 0                                            | 87600                                       | 3.98                                                                         | 87600                                            | 0           | 87600                               | 0                                                                                | 3.98                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
|          | SANJAY KUMAR JAIN                                                                   | ADTPJ5759P  |                     | 55200                                   | 0                                        | 0                                            | 55200                                       | 2.51                                                                         | 55200                                            | 0           | 55200                               | 0                                                                                | 2.51                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
|          | RAINI JAIN                                                                          | AEEPJ0091G  |                     | 41000                                   | 0                                        | 0                                            | 41000                                       | 1.86                                                                         | 41000                                            | 0           | 41000                               | 0                                                                                | 1.86                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
|          | SANGEETA MAWANDIA                                                                   | AEPJ0000H   |                     | 40700                                   | 0                                        | 0                                            | 40700                                       | 1.85                                                                         | 40700                                            | 0           | 40700                               | 0                                                                                | 1.85                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
|          | DROPADI DEVI JAIN                                                                   | ASBP0000H   |                     | 30000                                   | 0                                        | 0                                            | 30000                                       | 1.36                                                                         | 30000                                            | 0           | 30000                               | 0                                                                                | 1.36                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |
|          | G. K. AGARWAL                                                                       | ADCPA0621K  |                     | 25000                                   | 0                                        | 0                                            | 25000                                       | 1.14                                                                         | 25000                                            | 0           | 25000                               | 0                                                                                | 1.14                                                                                                     | 0                       | 0.00                            | NA                                            | 0                                                |



(B)



# ORIENT INTERNATIONAL LIMITED

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder.

| Category | Category & Name of the Shareholders                                                  | PAN  | No. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total No. shares held | Shareholding % as per SCRR, 1957 | No. of Voting Rights held in each class of securities |             |       |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming conversion of convertible securities (as a percentage of diluted share capital) | No. of Locked in shares |                                 | No. of Shares pledged or otherwise encumbered |                                 | No. of equity shares held in dematerialised form |
|----------|--------------------------------------------------------------------------------------|------|---------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-----------------------|----------------------------------|-------------------------------------------------------|-------------|-------|-------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|---------------------------------|--------------------------------------------------|
|          |                                                                                      |      |                     |                                         |                                          |                                              |                       |                                  | No. of Voting Rights                                  |             |       | Total as a % of (A+B+C) |                                                                                  |                                                                                                              | No. (a)                 | As a % of total Shares held (b) | No. (a)                                       | As a % of total Shares held (b) |                                                  |
|          |                                                                                      |      |                     |                                         |                                          |                                              |                       |                                  | Class eg: X                                           | Class eg: Y | Total |                         |                                                                                  |                                                                                                              |                         |                                 |                                               |                                 |                                                  |
|          | (i)                                                                                  | (ii) | (iii)               | (iv)                                    | (v)                                      | (vi)                                         | (vii) = (iv)+(v)+(vi) | (viii) As a % of (A+B+C2)        | (ix)                                                  |             |       | (x)                     | (xi) = (vii)+(x) As a % of (A+B+C2)                                              | (xii)                                                                                                        | (xiii)                  | (xiv)                           |                                               |                                 |                                                  |
| 1        | Custodian/DR Holder                                                                  |      | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                             | 0                                                     | 0           | 0     | 0                       | 0.00                                                                             | 0                                                                                                            | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
| 2        | Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014] |      | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                             | 0                                                     | 0           | 0     | 0                       | 0.00                                                                             | 0                                                                                                            | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |
|          | Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)                        |      | 0                   | 0                                       | 0                                        | 0                                            | 0                     | 0.00                             | 0                                                     | 0           | 0     | 0                       | 0.00                                                                             | 0                                                                                                            | 0.00                    | 0                               | 0.00                                          | 0                               |                                                  |

FOR ORIENT INTERNATIONAL LIMITED



*[Signature]*  
[K. K. GANGRIWALA]  
DIRECTOR